

Conferencing to Attend Remotely

Join Zoom Meeting

[https://us02web.zoom.us/j/84624049828?
pwd=UFpvZnN0dzZ6ODFibFBkdDIWQTF6QT09](https://us02web.zoom.us/j/84624049828?pwd=UFpvZnN0dzZ6ODFibFBkdDIWQTF6QT09)

Meeting ID: 846 2404 9828

Passcode: 243290

One tap mobile

+13017158592,,84624049828#,,,,*243290# US (Washington DC)

+13126266799,,84624049828#,,,,*243290# US (Chicago)

Board of Managers Meeting

Thursday, 10/19/2023

3:00 - 5:00 PM ET

1. PUBLIC: Welcome Board Managers, Invited Guests, and Members of the Public Presented By: Anya Rader Wallack (3:00-3:01)

Thank you to John Sayles

2. PUBLIC: Call to Order and Board Announcements Presented By: Anya Rader Wallack (3:01-3:02)

3. PUBLIC: Board Open Space Presented By: Anya Rader Wallack (3:02-3:25)

Discussion Prompt: How did you get into Healthcare?

4. PUBLIC: Discussion of the AHEAD Model Presented By: Pat Jones (3:25-3:55)

*Please come prepared with questions about the AHEAD model

4a. Discussion of the AHEAD Model - Page 2

5. PUBLIC: Public Comment Presented By: Anya Rader Wallack (3:55-4:00)

6. PUBLIC: Move to Executive Session Presented By: Anya Rader Wallack (4:00-4:01)

Motion and Vote to Approve Resolution to Move to Executive Session – Majority Required

6a. 2023-10 Resolution to Move to Executive Session - Page 10

7. PUBLIC: Adjourn Presented By: Anya Rader Wallack (5:00)

8. PUBLIC FYI DOCUMENTS

11a. Public Affairs Report October 2023 - Page 11

11b. 2023-10 Financial Statement Package - Page 13

Vermont Health Care Reform and the Center for Medicare & Medicaid Innovation's AHEAD Model

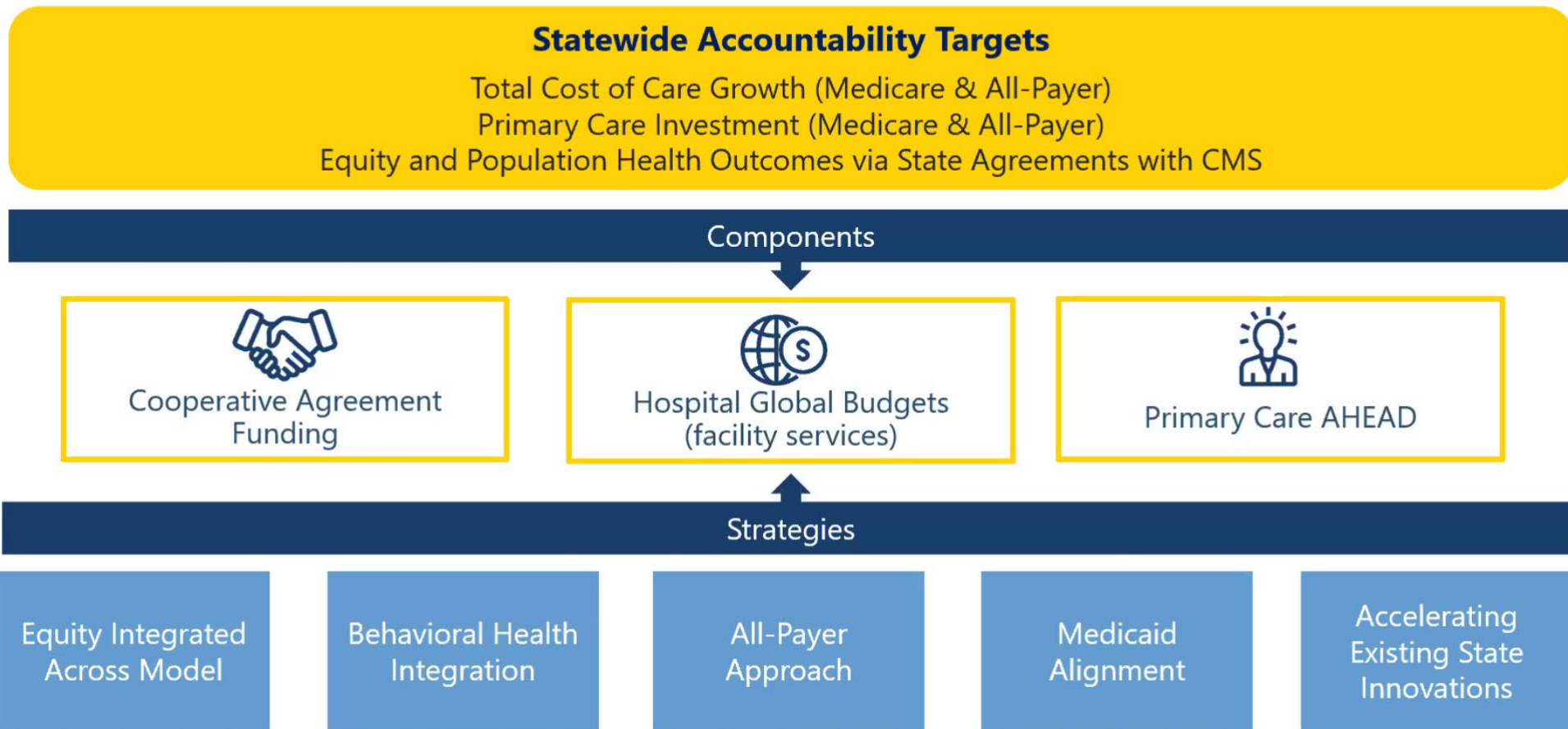
OneCare Vermont Board of Managers

October 19, 2023

Pat Jones, Interim Director of Health Care Reform

AHEAD Model At-A-Glance

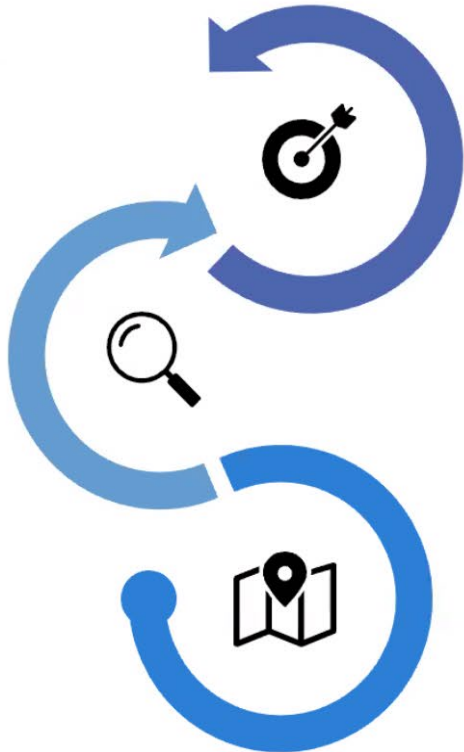
The States Advancing All-Payer Health Equity Approaches and Development, or the AHEAD Model, is a flexible framework designed to improve health outcomes across multiple states.



In lieu of “Behavioral Health”, VT uses the term “Mental Health and Substance Use Disorder Treatment”

Statewide Targets At-A-Glance

Participating states take on accountability for quality, costs, and outcomes for a defined sub-state region or statewide. These targets are memorialized in the State Agreement between the state and CMS.



 Improve Population Health  Advance Health Equity

- Medicare FFS Primary Care Investment Target
- All-Payer Primary Care Investment Target
- Statewide Quality and Equity Targets (Medicare FFS and All-Payer)

 Curb Health Care Cost Growth

- Medicare FFS Total Cost of Care Targets
- All-Payer Cost Growth Targets

Targets are measured for residents within the defined region.

Primary Care AHEAD: Value-Based Payment Model

Enhanced primary care payments for participating practices will average \$17 per Medicare beneficiary per month (PBPM), with a floor of \$15 and a maximum of \$21 PBPM

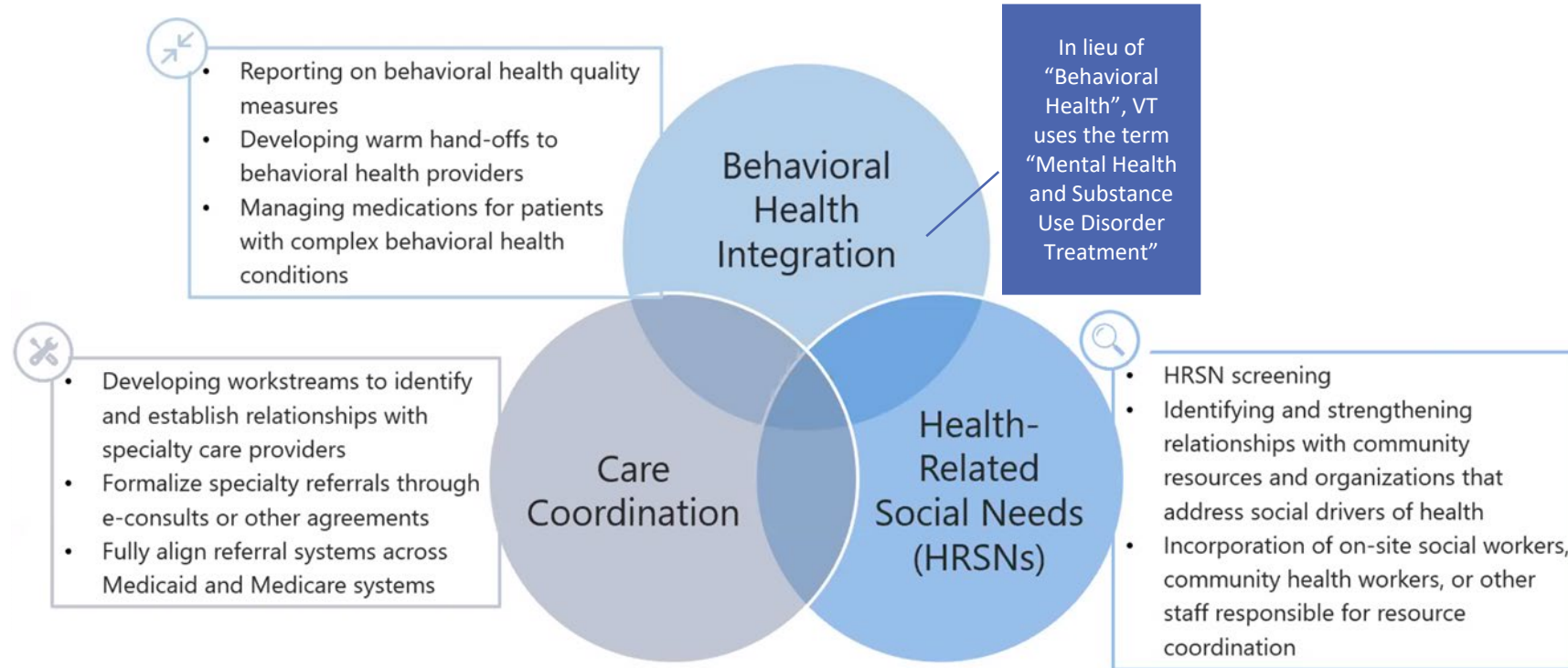
Payments adjusted for social risk; small amount at risk for quality performance (~5% to start)

Payments can be used for infrastructure and staffing (e.g., care coordinators, community health workers, mental health and SUD staff) to support advanced primary care

Requirement to participate in Medicaid transformation efforts (e.g., Patient-Centered Medical Homes)

Primary Care AHEAD: Care Transformation Requirements

Primary Care AHEAD will include care transformation requirements for person-centered care. They are intended to align with the state's existing Medicaid care transformation efforts.



Source: CMS Presentation from September 18 AHEAD Model Overview Webinar

Hospital Global Budgets in AHEAD: Key Elements

Hospital global budgets will be prospective, predetermined amounts for inpatient and outpatient hospital services, based on historical spend with annual updates for population changes and inflation.

Payments will be adjusted for social risk and quality, with bonus for health equity improvement. Transformation Incentive Adjustment in first two performance years to support investments in enhanced care coordination.

Adjustments for total cost of care (for traditional Medicare members in the hospital service area) and for effectiveness (related to avoidable utilization).

“Participating states with statewide rate setting or hospital global budget authority and experience in value-based care can develop their own hospital global budget methodology. CMS will provide alignment expectations for state-designed methodologies...and will need to review and approve...”

Hospital Global Budget Value Proposition

The AHEAD Model aims to rebalance health care spending across the system, shifting utilization from acute care settings to primary care and community-based settings.

WHAT IS A HOSPITAL GLOBAL BUDGET?



When hospitals receive a pre-determined, fixed annual budget. These budgets are for a specific patient population or program, such as Medicare FFS beneficiaries. As it is used by the CMS Innovation Center, global budgets are calculated based on a review of Medicare and Medicaid payments in previous years, with adjustments to account for inflation and changes in populations served and services provided.

([CMMI Total Cost of Care and Hospital Global Budgets](#), 2023)

Incentives for Hospital Participation



Initial investment to support transformation in early years of the model



Increased financial stability and predictability



Ability to share in savings from reduced potentially avoidable utilization and more efficient care delivery



Opportunity to earn upside dollars for improving health equity and quality while contributing to population health in their community



Potential use of waivers to support care delivery transformation



Opportunity to participate in system learning opportunities when moving to a population-based payment

Health Equity Strategy

The AHEAD Model aims to advance health equity in alignment with the CMS Framework for Health Equity. The AHEAD Model Health Equity Strategy is inclusive of the following elements:



Develop State Health Equity Plan & Quality Targets for participating states, which will inform statewide equity strategies and support quality improvement.



Enhance Partnerships between State, Providers, and the Community to meet model goals.



Increase Safety Net Provider Recruitment among hospitals and primary care providers in the AHEAD Model to reach vulnerable populations.



Use Social Risk Adjustment of provider payments to increase resources available to care for vulnerable populations.



Utilize Health Related Social Needs Screening Among Hospitals and Primary Care Providers to identify unmet needs and connect patients to community resources.



OneCare Vermont

OneCare Vermont Accountable Care Organization
Board of Managers Resolution to Move to Executive
Session

October 19, 2023

BE IT RESOLVED by the Board of Managers (the “Board”) of OneCare Vermont Accountable Care Organization, LLC (“OneCare”) as follows:

The Board will now move into executive session in order to discuss subjects that are outside of the scope of the ACO’s public meetings. For this meeting those include: (1) subjects that are or use trade secret information; (2) status of ongoing contract negotiations; and (3) confidential attorney-client communications.



OneCare Vermont

Public Affairs Report | October 2023

Media Coverage

How Vermont's All-Payer ACO Model Paves the Way for Value-Based Care

[October 03, 2023, Revcycle Intelligence](#)

Inspired by the key findings in the NORC report, this article provides positive coverage of the Vermont All-Payer Model and the OneCare ACO.

OneCare Vermont is successfully driving down health care costs

[September 27, 2023, VTDigger](#)

This Sponsored Spotlight, submitted by OneCare, highlights the key findings of the independent analysis commissioned by Centers for Medicare & Medicaid Services (CMS) Innovation Center and conducted by NORC.

Abe Berman: OneCare Vermont is successfully driving down healthcare costs

[September 25, 2023, Brattleboro Reformer](#)

OneCare interim CEO's commentary highlighting the key findings of the independent analysis commissioned by Centers for Medicare & Medicaid Services (CMS) Innovation Center and conducted by NORC.

Government Relations

State Legislative Update

There are no legislative updates this month.

Green Mountain Care Board

OneCare Vermont submitted its PY 2024 proposed budget to the GMCB on October 2nd. All of the Materials can be found [here](#): OneCare's Budget hearing will be on Wednesday November 8th with the GMCB's staff presentation on OneCare's Budget scheduled for Wednesday December 6th

On October 11, the Green Mountain Care Board was provided an [update](#) on the recently released AHEAD model from Medicare as well as an [update](#) on the Global Budget Technical Advisory Group's work. They were also presented and [updated](#) on the timeline for Healthcare Community Engagement as required by Act 167.

Outreach and Advocacy

Events, Shares, Articles, and Resources

Our assistant director of population health management integration, Jodi Frei, led a panel at the recent NAACOS Fall conference discussing the use of waivers that accountable care organizations (ACOs) have the unique ability to access. The National Association of ACOs conference was an important opportunity to engage with leaders from other ACOs and we look forward to continued collaboration and shared learning.

Every month we send out a message to our network highlighting recent updates and news. You can read this month's OneCare Monthly Need-to-Know on our blog: [October Announcements to the OneCare Network - OneCare Vermont \(onecarevt.org\)](#)

Follow Us

You can keep up with OneCare on our [blog](#), [LinkedIn](#), and [Twitter](#) (@OneCareVermont) and [YouTube](#). We would greatly appreciate it if you like and share our content to help spread awareness.

Questions? Contact OneCare Public Affairs using the [Contact Us](#) form on our website or email us at public@onecarevt.org.

2023 All Payers Summary Monthly Statement

OneCare Vermont

July 2023 PY Monthly Financial Performance Report

January - July 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

Current Month	Payer	Medicaid		Medicare		Self-Funded		MVP QHP		Total
		PMPM	Total	PMPM	Total	PMPM	Total	PMPM	Total	
	Savings/(Losses)	\$9.22	\$1,118,598	\$25.03	\$1,214,137	Pending	Pending	\$146.35	\$1,026,043	\$3,358,778
Year To Date	Payer	Medicaid		Medicare		Self-Funded		MVP QHP		Total
		PMPM	Total	PMPM	Total	PMPM	Total	PMPM	Total	
	Savings/(Losses)	(\$4.43)	(\$3,962,298)	\$21.68	\$7,435,478	Pending	Pending	\$66.14	\$3,388,302	\$6,861,482
Corridor Savings/(Losses)*	(\$5.16)	(\$4,609,188)	\$3.81	\$1,307,669	Pending	Pending	\$7.14	\$121,858	(\$3,179,662)	
Full Year Forecast	Payer	Medicaid		Medicare		Self-Funded		MVP QHP		Total
		PMPM	Total	PMPM	Total	PMPM	Total	PMPM	Total	
	Savings/(Losses)	\$0.31	\$445,258	\$25.65	\$14,963,586	Pending	Pending	\$94.14	\$7,975,132	\$23,383,975
Corridor Savings/(Losses)	(\$0.42)	(\$617,375)	\$7.59	\$4,425,387	Pending	Pending	\$7.14	\$403,058	\$4,211,070	



*Corridor is prorated to reflect the limitations on savings/(loss) through the current month

Notice: All data and reports produced by OneCare VT are for the sole use of OneCare and its ACO Participants, Preferred Providers and Collaborators ("Network") for the purposes of ACO Activities only. This is confidential information that cannot be copied or shared outside of OneCare or its Network or for purposes other than promoting OneCare's ACO Activities without written consent from OneCare. All uses of and access to OneCare's data are subject to the confidentiality, data use and privacy obligations in the recipients' binding contracts and Business Associate Agreements with OneCare.

OneCare Vermont

July 2023 PY Monthly Financial Performance Report

January - July 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

Current Month Shared Savings/(Losses)

OCV Actual Monthly PMPM	\$227.16
Target PMPM	\$236.38
Savings/(Losses) PMPM	\$9.22

OCV Actual Total Cost	\$27,563,655
Target Total Cost	\$28,682,254
Savings/(Losses)	\$1,118,598

Year To Date Shared Savings/(Losses)

OCV YTD PMPM	\$237.95
Target PMPM	\$233.52
Savings/(Losses) PMPM	(\$4.43)
Corridor Limited Savings/(Losses) PMPM**	(\$5.16)

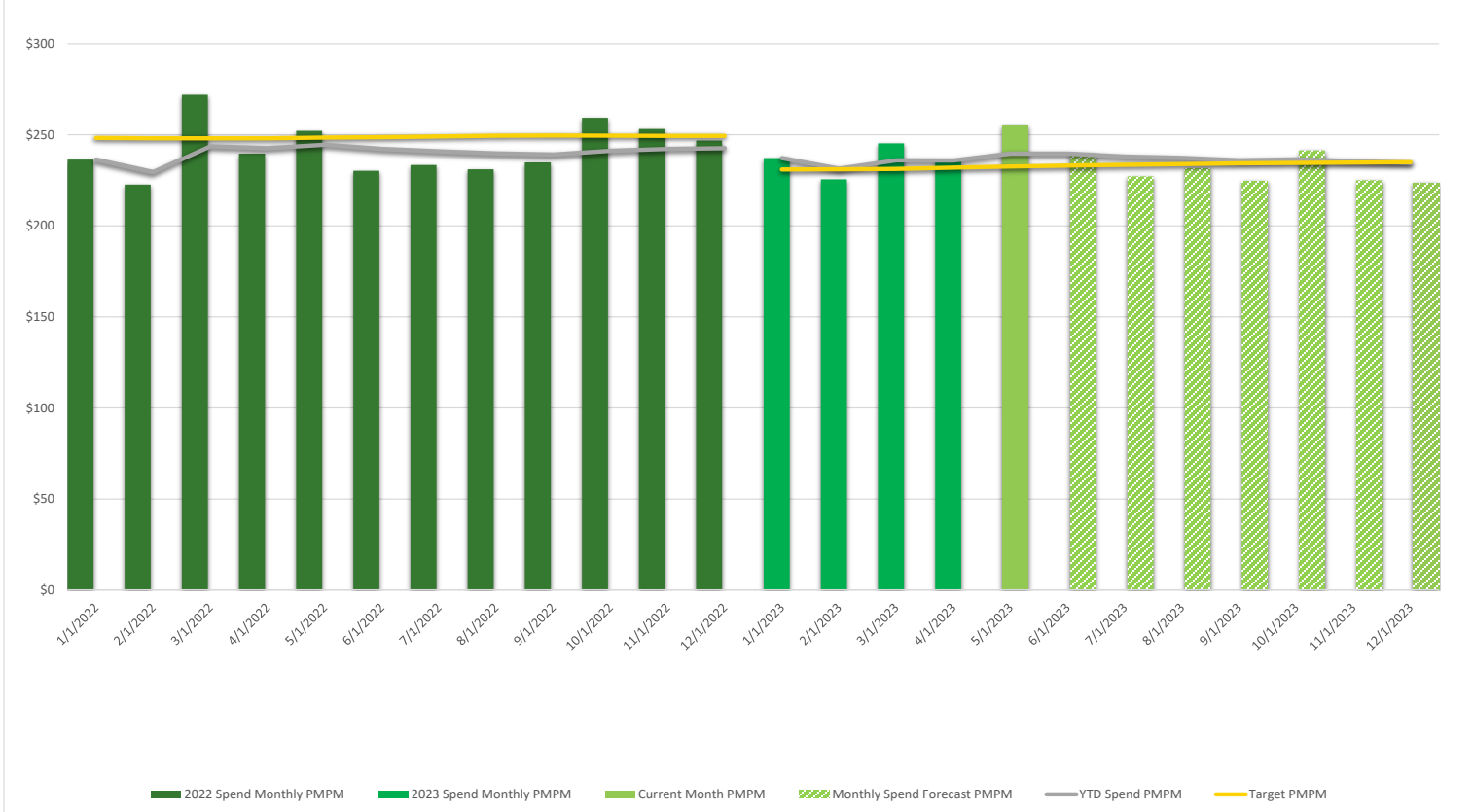
OCV YTD Total Cost	\$212,636,520
Target Total Cost	\$208,674,221
Savings/(Losses)	(\$3,962,298)
Corridor Limited Savings/(Losses)**	(\$4,609,188)

Full Year Forecast Shared Savings/(Losses)

OCV Full Year Forecast PMPM	\$234.60
Target PMPM	\$234.90
Savings/(Losses) PMPM	\$0.31
Corridor Limited Savings/(Losses) PMPM**	(\$0.42)

OCV Full Year Forecast Total Cost	\$342,339,488
Target Total Cost	\$342,784,745
Savings/(Losses)	\$445,258
Corridor Limited Savings/(Losses)**	(\$617,375)

2022-2023 Medicaid Performance History



*IBNR, COVID and Truncation included in the calculations for the TCOC

**Includes Blueprint and quality score impact

Notice: All data and reports produced by OneCare VT are for the sole use of OneCare and its ACO Participants, Preferred Providers and Collaborators ("Network") for the purposes of ACO Activities only. This is confidential information that cannot be copied or shared outside of OneCare or its Network or for purposes other than promoting OneCare's ACO Activities without written consent from OneCare. All uses of and access to OneCare's data are subject to the confidentiality, data use and privacy obligations in the recipients' binding contracts and Business Associate Agreements with OneCare.

OneCare Vermont

July 2023 PY Monthly Financial Performance Report

January - July 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

Current Month Shared Savings/(Losses)

OCV Actual Monthly PMPM	\$900.41
Target PMPM	\$925.44
Savings/(Losses) PMPM	\$25.03

OCV Actual Total Cost	\$43,684,703
Target Total Cost	\$44,898,840
Savings/(Losses)	\$1,214,137

Year To Date Shared Savings/(Losses)

OCV YTD PMPM	\$903.60
Target PMPM	\$925.27
Savings/(Losses) PMPM	\$21.68
Corridor Limited Savings/(Losses) PMPM**	\$3.81

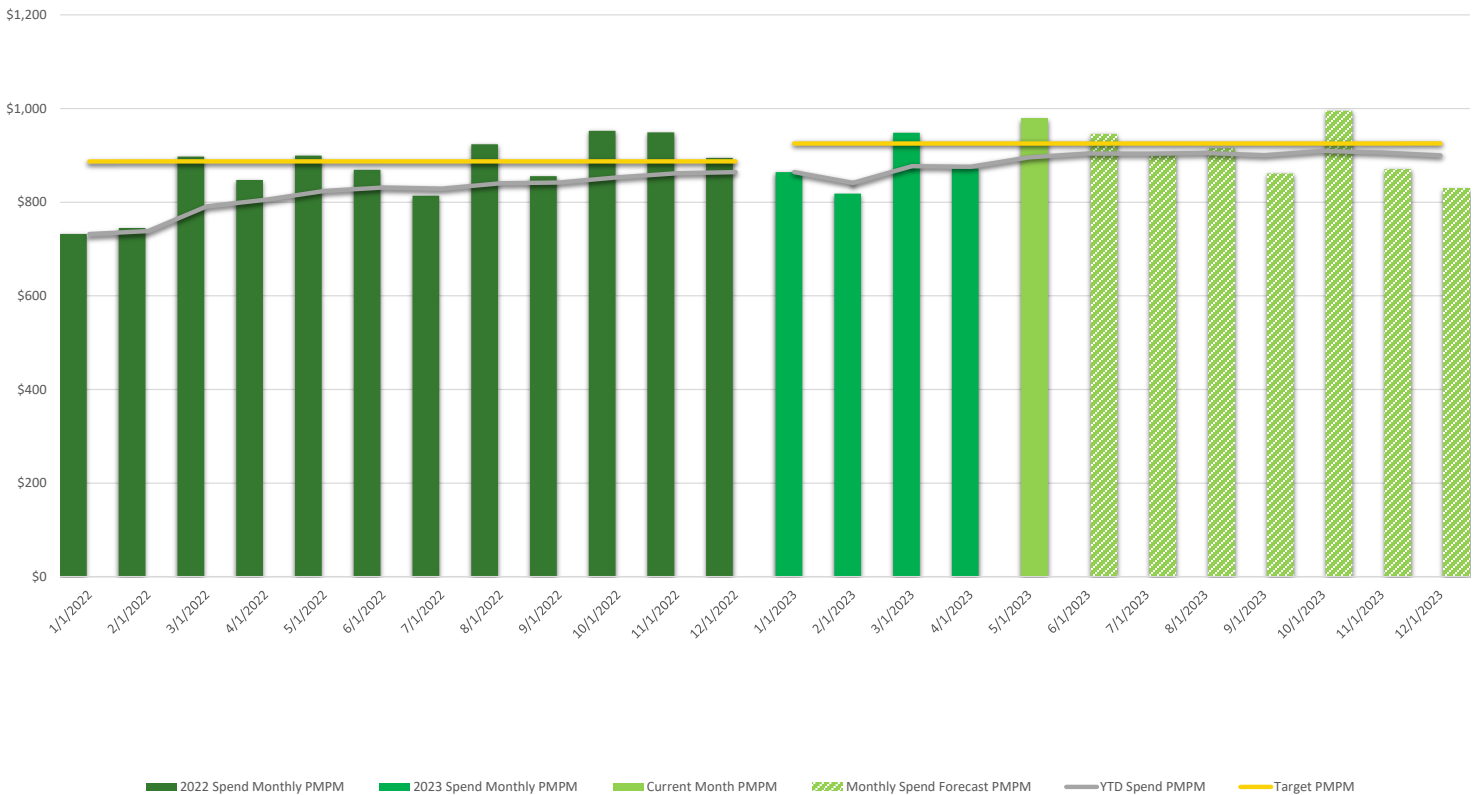
OCV YTD Total Cost	\$309,962,524
Target Total Cost	\$317,398,001
Savings/(Losses)	\$7,435,478
Corridor Limited Savings/(Losses)**	\$1,307,669

Full Year Forecast Shared Savings/(Losses)

OCV Full Year Forecast PMPM	\$899.75
Target PMPM	\$925.40
Savings/(Losses) PMPM	\$25.65
Corridor Limited Savings/(Losses) PMPM**	\$7.59

OCV Full Year Forecast Total Cost	\$524,858,302
Target Total Cost	\$539,821,888
Savings/(Losses)	\$14,963,586
Corridor Limited Savings/(Losses)**	\$4,425,387

2022-2023 Medicare Performance History



*IBNR, COVID and Truncation included in the calculations for the TCOC

**Includes Blueprint and quality score impact

Notice: All data and reports produced by OneCare VT are for the sole use of OneCare and its ACO Participants, Preferred Providers and Collaborators ("Network") for the purposes of ACO Activities only. This is confidential information that cannot be copied or shared outside of OneCare or its Network or for purposes other than promoting OneCare's ACO Activities without written consent from OneCare. All uses of and access to OneCare's data are subject to the confidentiality, data use and privacy obligations in the recipients' binding contracts and Business Associate Agreements with OneCare.

OneCare Vermont

July 2023 PY Monthly Financial Performance Report

January - July 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

Current Month Shared Savings/(Losses)

OCV Actual Monthly PMPM	\$568.00
Target PMPM	\$714.35
Savings/(Losses) PMPM	\$146.35

OCV Actual Total Cost	\$3,982,265
Target Total Cost	\$5,008,308
Savings/(Losses)	\$1,026,043

Year To Date Shared Savings/(Losses)

OCV YTD PMPM	\$648.21
Target PMPM	\$714.35
Savings/(Losses) PMPM	\$66.14
Corridor Limited Savings/(Losses) PMPM**	\$7.14

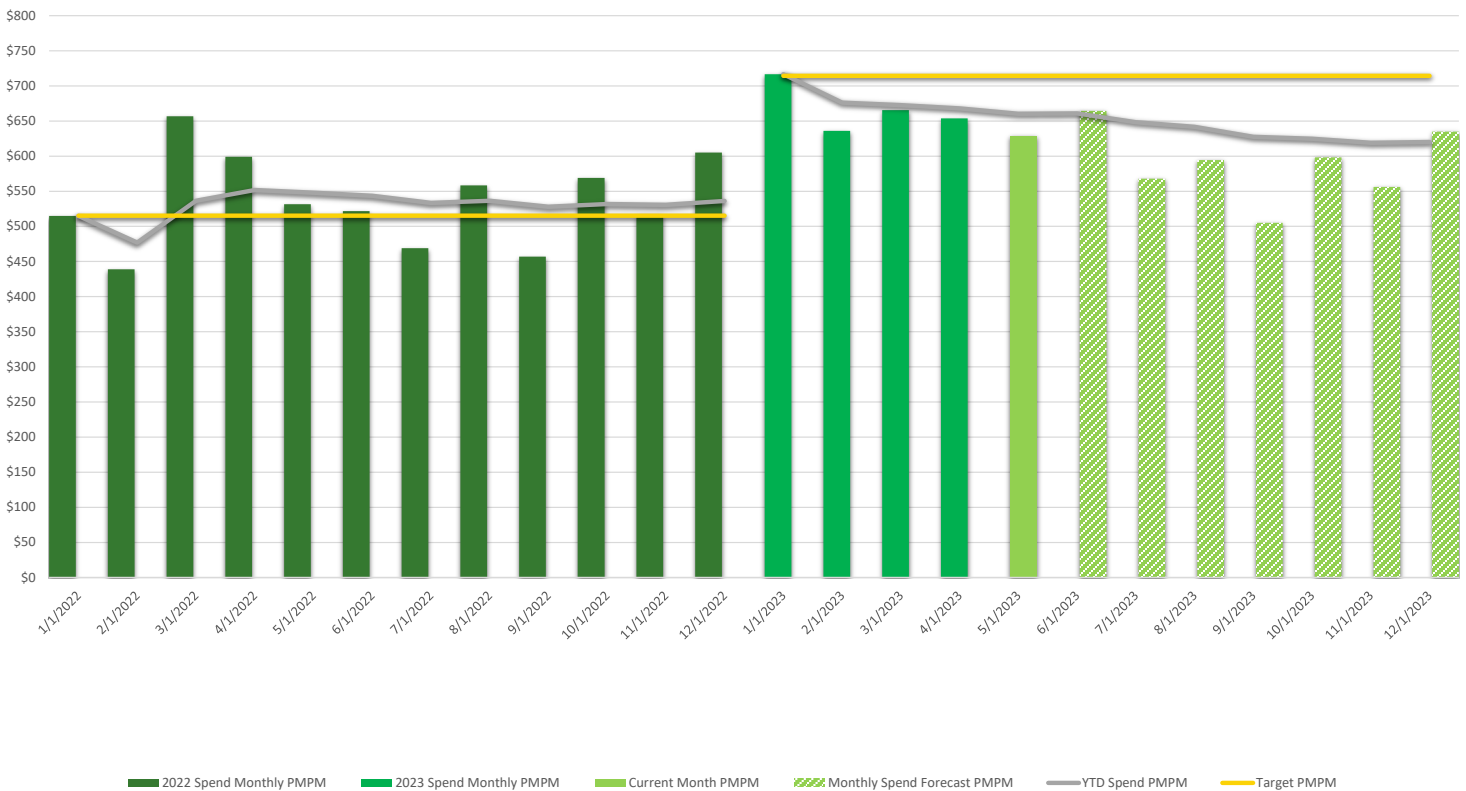
OCV YTD Total Cost	\$33,205,562
Target Total Cost	\$36,593,865
Savings/(Losses)	\$3,388,302
Corridor Limited Savings/(Losses)**	\$121,858

Full Year Forecast Shared Savings/(Losses)

OCV Full Year Forecast PMPM	\$620.21
Target PMPM	\$714.35
Savings/(Losses) PMPM	\$94.14
Corridor Limited Savings/(Losses) PMPM**	\$7.14

OCV Full Year Forecast Total Cost	\$52,544,122
Target Total Cost	\$60,519,254
Savings/(Losses)	\$7,975,132
Corridor Limited Savings/(Losses)**	\$403,058

2022-2023 MVP QHP Performance History



*IBNR, COVID and Truncation included in the calculations for the TCOC

**Includes Blueprint and quality score impact

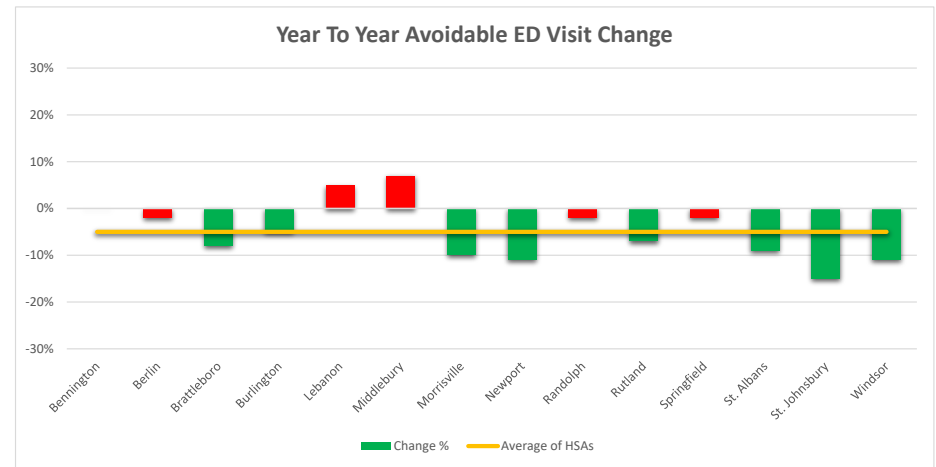
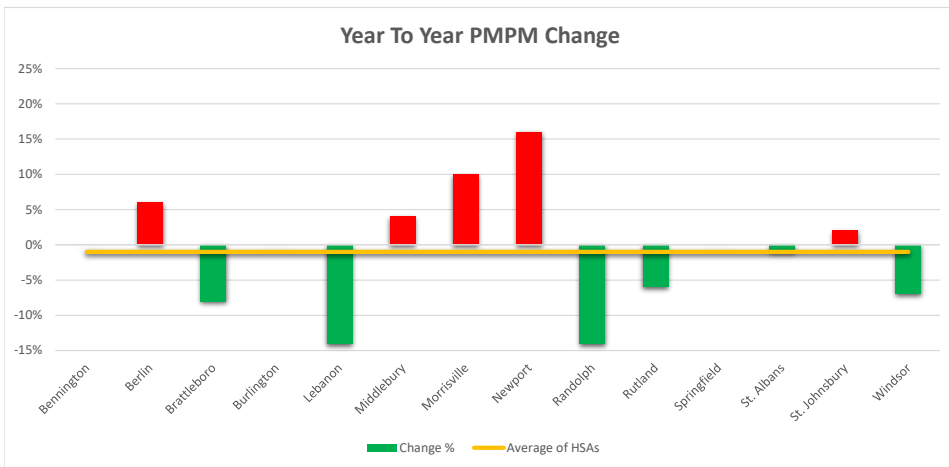
Notice: All data and reports produced by OneCare VT are for the sole use of OneCare and its ACO Participants, Preferred Providers and Collaborators ("Network") for the purposes of ACO Activities only. This is confidential information that cannot be copied or shared outside of OneCare or its Network or for purposes other than promoting OneCare's ACO Activities without written consent from OneCare. All uses of and access to OneCare's data are subject to the confidentiality, data use and privacy obligations in the recipients' binding contracts and Business Associate Agreements with OneCare.

OneCare Vermont

July 2023 PY Monthly Financial Performance Report

January - July 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

Medicaid													
HSA	Year To Year PMPM Change					Year To Year Avoidable ED Visits PKPY Change					Combined Score		
	2022	2023	Change %	Average of HSAs	PIP Earned*	2022	2023	Change %	Average of HSAs	PIP Earned	PIP Earned	% of PIP	PIP Payout
Bennington	\$169.08	\$168.90	0%	-1%	N	365	366	0%	-5%	N	0	0%	\$0
Berlin	\$200.93	\$212.01	6%	-1%	N	445	438	-2%	-5%	N	0	0%	\$0
Brattleboro	\$186.37	\$171.55	-8%	-1%	Y	339	313	-8%	-5%	Y	2	14%	\$0
Burlington	\$220.94	\$221.36	0%	-1%	N	368	350	-5%	-5%	Y	1	7%	\$0
Lebanon	\$224.88	\$193.24	-14%	-1%	Y	423	443	5%	-5%	N	1	7%	\$0
Middlebury	\$191.57	\$199.71	4%	-1%	N	702	749	7%	-5%	N	0	0%	\$0
Morrisville	\$207.61	\$227.94	10%	-1%	N	468	422	-10%	-5%	Y	1	7%	\$0
Newport	\$200.12	\$232.45	16%	-1%	N	610	545	-11%	-5%	Y	1	7%	\$0
Randolph	\$239.72	\$205.48	-14%	-1%	Y	497	486	-2%	-5%	N	1	7%	\$0
Rutland	\$253.48	\$238.04	-6%	-1%	Y	479	448	-7%	-5%	Y	2	14%	\$0
Springfield	\$226.85	\$226.50	0%	-1%	N	578	569	-2%	-5%	N	0	0%	\$0
St. Albans	\$201.86	\$200.47	-1%	-1%	Y	530	482	-9%	-5%	Y	2	14%	\$0
St. Johnsbury	\$211.90	\$217.08	2%	-1%	N	512	437	-15%	-5%	Y	1	7%	\$0
Windsor	\$204.28	\$189.75	-7%	-1%	Y	543	481	-11%	-5%	Y	2	14%	\$0
Average of HSAs	\$209.97	\$207.46	-1%			490	466	-5%			14	100%	\$ -



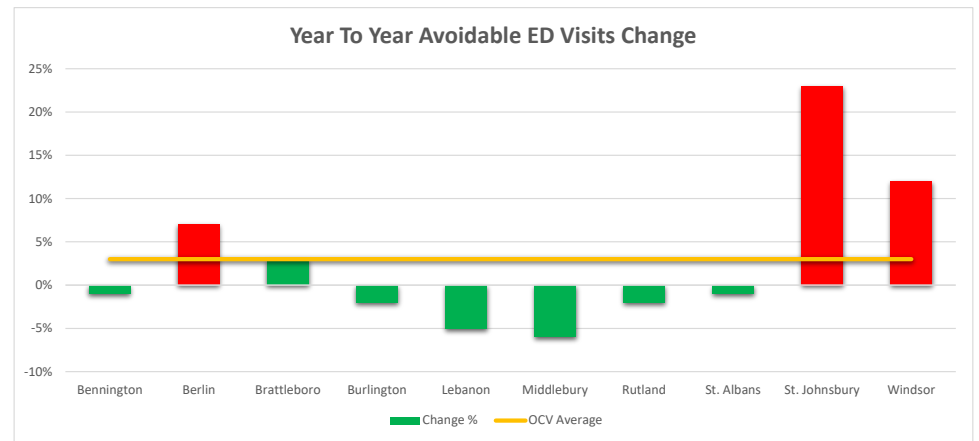
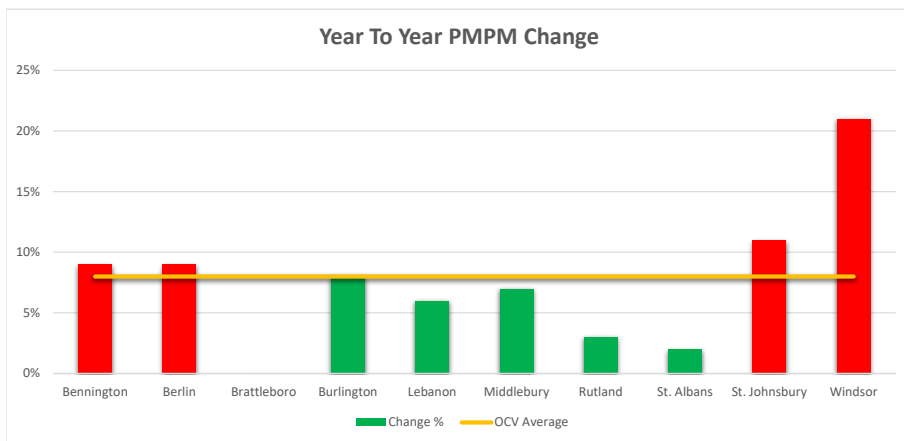
Notice: All data and reports produced by OneCare VT are for the sole use of OneCare and its ACO Participants, Preferred Providers and Collaborators ("Network") for the purposes of ACO Activities only. This is confidential information that cannot be copied or shared outside of OneCare or its Network or for purposes other than promoting OneCare's ACO Activities without written consent from OneCare. All uses of and access to OneCare's data are subject to the confidentiality, data use and privacy obligations in the recipients' binding contracts and Business Associate Agreements with OneCare.

OneCare Vermont

July 2023 PY Monthly Financial Performance Report

January - July 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

HSA	Year To Year PMPM Change					Year To Year Avoidable ED Visits PKPY Change					Combined Score		
	2022	2023	Change %	Average of HSAs	PIP Earned	2022	2023	Change %	Average of HSAs	PIP Earned	PIP Earned	% of PIP	PIP Payout
	Medicare												
Bennington	\$774.90	\$845.11	9%	8%	N	261	258	-1%	3%	Y	1	8%	\$10,059
Berlin	\$769.44	\$840.73	9%	8%	N	232	247	7%	3%	N	0	0%	\$0
Brattleboro	\$767.23	\$763.70	0%	8%	Y	208	214	3%	3%	Y	2	15%	\$20,118
Burlington	\$776.69	\$837.69	8%	8%	Y	222	217	-2%	3%	Y	2	15%	\$20,118
Lebanon	\$695.30	\$739.45	6%	8%	Y	142	135	-5%	3%	Y	2	15%	\$20,118
Middlebury	\$717.40	\$764.53	7%	8%	Y	356	336	-6%	3%	Y	2	15%	\$20,118
Morrisville													
Newport													
Randolph													
Rutland	\$942.24	\$966.43	3%	8%	Y	281	276	-2%	3%	Y	2	15%	\$20,118
Springfield													
St. Albans	\$764.09	\$781.50	2%	8%	Y	348	343	-1%	3%	Y	2	15%	\$20,118
St. Johnsbury	\$789.46	\$880.12	11%	8%	N	233	286	23%	3%	N	0	0%	\$0
Windsor	\$812.06	\$979.04	21%	8%	N	259	290	12%	3%	N	0	0%	\$0
Average of HSAs	\$780.88	\$839.83	8%			254	260	3%			13	100%	\$ 130,767



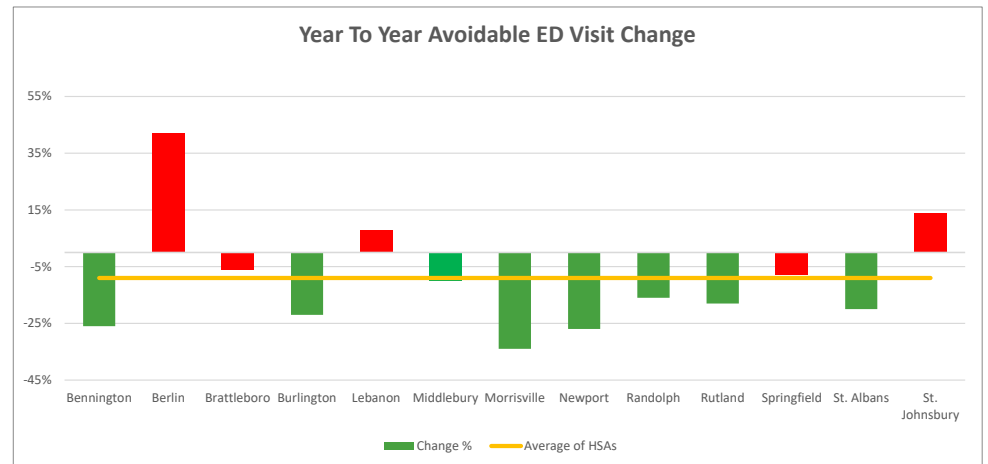
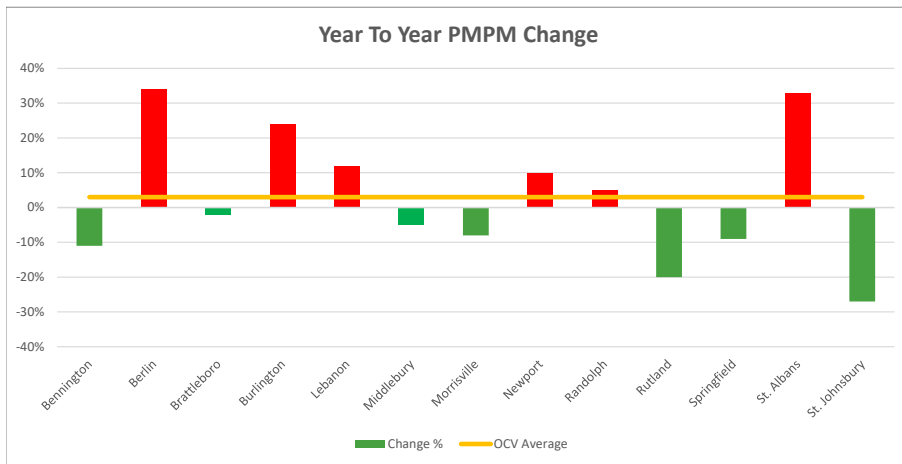
Notice: All data and reports produced by OneCare VT are for the sole use of OneCare and its ACO Participants, Preferred Providers and Collaborators ("Network") for the purposes of ACO Activities only. This is confidential information that cannot be copied or shared outside of OneCare or its Network or for purposes other than promoting OneCare's ACO Activities without written consent from OneCare. All uses of and access to OneCare's data are subject to the confidentiality, data use and privacy obligations in the recipients' binding contracts and Business Associate Agreements with OneCare.

OneCare Vermont

July 2023 PY Monthly Financial Performance Report

January - July 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

HSA	MVP QHP												
	Year To Year PMPM Change					Year To Year Avoidable ED Visits Change					Combined Score		
	2022	2023	Change %	Average of HSAs	PIP Earned	2022	2023	Change %	Average of HSAs	PIP Earned	PIP Earned	% of PIP	PIP Payout
Bennington	\$763.12	\$681.75	-11%	3%	Y	178	131	-26%	-9%	Y	2	13%	\$1,625
Berlin	\$536.71	\$718.50	34%	3%	N	66	93	42%	-9%	N	0	0%	\$0
Brattleboro	\$448.33	\$438.90	-2%	3%	Y	98	93	-6%	-9%	N	1	7%	\$812
Burlington	\$453.27	\$561.41	24%	3%	N	67	53	-22%	-9%	Y	1	7%	\$812
Lebanon	\$616.59	\$689.41	12%	3%	N	115	124	8%	-9%	N	0	0%	\$0
Middlebury	\$487.14	\$462.27	-5%	3%	Y	86	77	-10%	-9%	Y	2	13%	\$1,625
Morrisville	\$688.95	\$634.99	-8%	3%	Y	128	84	-34%	-9%	Y	2	13%	\$1,625
Newport	\$748.41	\$822.72	10%	3%	N	198	145	-27%	-9%	Y	1	7%	\$812
Randolph	\$533.09	\$557.83	5%	3%	N	155	130	-16%	-9%	Y	1	7%	\$812
Rutland	\$907.51	\$726.21	-20%	3%	Y	147	121	-18%	-9%	Y	2	13%	\$1,625
Springfield	\$935.48	\$847.87	-9%	3%	Y	144	133	-8%	-9%	N	1	7%	\$812
St. Albans	\$553.00	\$735.16	33%	3%	N	134	107	-20%	-9%	Y	1	7%	\$812
St. Johnsbury	\$542.03	\$393.57	-27%	3%	Y	103	118	14%	-9%	N	1	7%	\$812
Average of HSAs	\$731.12	\$735.26	3%			260	108	-9%			15	100%	\$ 12,185.76



Notice: All data and reports produced by OneCare VT are for the sole use of OneCare and its ACO Participants, Preferred Providers and Collaborators ("Network") for the purposes of ACO Activities only. This is confidential information that cannot be copied or shared outside of OneCare or its Network or for purposes other than promoting OneCare's ACO Activities without written consent from OneCare. All uses of and access to OneCare's data are subject to the confidentiality, data use and privacy obligations in the recipients' binding contracts and Business Associate Agreements with OneCare.

2023 Year to Date Total Shared Savings/(Losses)

July 2023 PY Monthly Financial Performance Report

January - July 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

HSA_Savings/(Losses) Statement						
OneCare		Medicare	Medicaid	MVP	Self-Funded	Total
OneCare Total Savings/Losses		\$1,307,669	(\$4,609,188)	\$121,858	Pending	(\$3,179,662)
HSA_Level		Medicare	Medicaid	MVP	Self-Funded	Total
Bennington	Base Shared Savings/(Loss)	\$103,817	(\$290,556)	\$14,954	Pending	(\$171,785)
	Incentive Pool Earned	\$10,059	\$0	\$1,625	Pending	\$11,684
	Total	\$113,876	(\$290,556)	\$16,579	Pending	(\$160,101)
Berlin	Base Shared Savings/(Loss)	\$181,371	(\$395,235)	\$6,667	Pending	(\$207,196)
	Incentive Pool Earned	\$0	\$0	\$0	Pending	\$0
	Total	\$181,371	(\$395,235)	\$6,667	Pending	(\$207,196)
Brattleboro	Base Shared Savings/(Loss)	\$55,709	(\$184,276)	\$2,886	Pending	(\$125,682)
	Incentive Pool Earned	\$20,118	\$0	\$812	Pending	\$20,930
	Total	\$75,827	(\$184,276)	\$3,698	Pending	(\$104,752)
Burlington	Base Shared Savings/(Loss)	\$372,395	(\$1,154,739)	\$32,228	Pending	(\$750,116)
	Incentive Pool Earned	\$20,118	\$0	\$812	Pending	\$20,930
	Total	\$392,513	(\$1,154,739)	\$33,041	Pending	(\$729,185)
Lebanon	Base Shared Savings/(Loss)	\$21,682	(\$161,613)	\$4,053	Pending	(\$135,878)
	Incentive Pool Earned	\$20,118	\$0	\$0	Pending	\$20,118
	Total	\$41,800	(\$161,613)	\$4,053	Pending	(\$115,760)
Middlebury	Base Shared Savings/(Loss)	\$75,898	(\$229,780)	\$7,745	Pending	(\$146,137)
	Incentive Pool Earned	\$20,118	\$0	\$1,625	Pending	\$21,743
	Total	\$96,016	(\$229,780)	\$9,370	Pending	(\$124,394)
Morrisville	Base Shared Savings/(Loss)	\$0	(\$215,252)	\$5,504	Pending	(\$209,747)
	Incentive Pool Earned	\$0	\$0	\$1,625	Pending	\$1,625
	Total	\$0	(\$215,252)	\$7,129	Pending	(\$208,122)
Newport	Base Shared Savings/(Loss)	\$0	(\$264,207)	\$3,091	Pending	(\$261,116)
	Incentive Pool Earned	\$0	\$0	\$812	Pending	\$812
	Total	\$0	(\$264,207)	\$3,904	Pending	(\$260,303)
Randolph	Base Shared Savings/(Loss)	\$0	(\$182,774)	\$2,753	Pending	(\$180,022)
	Incentive Pool Earned	\$0	\$0	\$812	Pending	\$812
	Total	\$0	(\$182,774)	\$3,565	Pending	(\$179,209)
Rutland	Base Shared Savings/(Loss)	\$140,241	(\$492,106)	\$12,595	Pending	(\$339,269)
	Incentive Pool Earned	\$20,118	\$0	\$1,625	Pending	\$21,743
	Total	\$160,359	(\$492,106)	\$14,220	Pending	(\$317,527)
Springfield	Base Shared Savings/(Loss)	\$0	(\$244,870)	\$4,858	Pending	(\$240,013)
	Incentive Pool Earned	\$0	\$0	\$812	Pending	\$812
	Total	\$0	(\$244,870)	\$5,670	Pending	(\$239,200)
St. Albans	Base Shared Savings/(Loss)	\$83,701	(\$390,224)	\$8,706	Pending	(\$297,816)
	Incentive Pool Earned	\$20,118	\$0	\$812	Pending	\$20,930
	Total	\$103,819	(\$390,224)	\$9,519	Pending	(\$276,886)
St. Johnsbury	Base Shared Savings/(Loss)	\$103,621	(\$328,133)	\$3,631	Pending	(\$220,880)
	Incentive Pool Earned	\$0	\$0	\$812	Pending	\$812
	Total	\$103,621	(\$328,133)	\$4,444	Pending	(\$220,068)
Windsor	Base Shared Savings/(Loss)	\$38,466	(\$75,424)	\$0	Pending	(\$36,958)
	Incentive Pool Earned	\$0	\$0	\$0	Pending	\$0
	Total	\$38,466	(\$75,424)	\$0	Pending	(\$36,958)
Total HSA Savings/(Loss)		\$1,307,669	(\$4,609,188)	\$121,858	Pending	(\$3,179,662)

HSA Savings/(Losses) Statement

*For practices that deferred accountability contribution, deferral not accounted for in the numbers above.

**Does not include fixed payment recon

Notice: All data and reports produced by OneCare VT are for the sole use of OneCare and its ACO Participants, Preferred Providers and Collaborators ("Network") for the purposes of ACO Activities only. This is confidential information that cannot be copied or shared outside of OneCare or its Network or for purposes other than promoting OneCare's ACO Activities without written consent from OneCare. All uses of and access to OneCare's data are subject to the confidentiality, data use and privacy obligations in the recipients' binding contracts and Business Associate Agreements with OneCare.

In case of losses