

Board of Managers Meeting

Tuesday, 1/16/2024

4:00 - 6:00 PM ET

- 1. PUBLIC: Welcome Board Managers, Invited Guests, and Members of the Public Presented By: Anya Rader Wallack (4:00-4:01)**
- 2. PUBLIC: Call to Order and Board Announcements Presented By: Anya Rader Wallack (4:01-4:02)**
Welcome Judy Peterson and Dick Courcelle
- 3. PUBLIC: PFAC Reflections Presented By: Toby Sadkin (4:02-4:10)**
3a. 2024-01 PFAC Report - Page 3
- 4. PUBLIC: CMO Progress Report Presented By: Carrie Wulfman (4:10-4:20)**
- 5. PUBLIC: Consent Agenda Items Presented By: Anya Rader Wallack (4:20-4:25)**
Motion and Vote to Approve Consent Agenda Items – Majority Required
5a. 2024-01 Public Consent Agenda Cover Page - Page 7
5b. 2023-12 OneCare Board Public Session Minutes - Page 8
5c. 2024-01 Board Committee Reports - Page 12
- 6. PUBLIC: Governance Presented By: Anya Rader Wallack (4:25-4:30)**
Motion and Vote to Approve Resolution Appointing Member to the Executive Committee – Supermajority Required
6a. 2024-01 Executive Committee Nomination Resolution - Page 13
- 7. PUBLIC: Public Comment (4:30-4:35)**
- 8. PUBLIC: Move to Executive Session Presented By: Anya Rader Wallack (4:35-4:36)**
Motion and Vote to Approve Resolution to Move to Executive Session – Majority Required
8a. 2024-01 Resolution to Move to Executive Session - Page 14
- 14. PUBLIC: Votes Presented By: Anya Rader Wallack (5:56-6:00)**
1. Approve Executive Session Consent Agenda Items - Supermajority Required
- 15. PUBLIC: Adjourn Presented By: Anya Rader Wallack (6:00)**
- 16. PUBLIC FYI DOCUMENTS**
16a. 2024-01 Public Affairs Report - Page 25
16b. 2024-01 Financial Statement Package - Page 27



**Patient and Family
Advisory Committee
Report Out**
Board of Managers
2024



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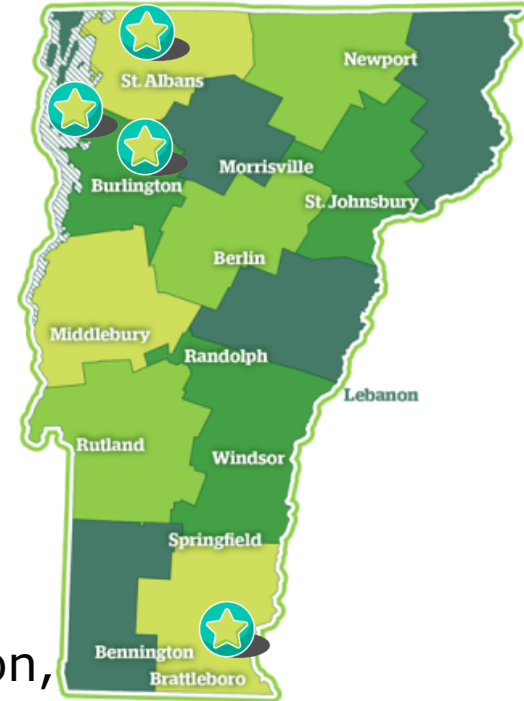
2023 Membership

11 Members (2 new as of Fall 2023)

- 7 Chittenden County
- 1 Franklin County
- 1 Grand Isle County
- 2 Windham County

Group Diversity

- Payers
- Age (30-80yo)
- Abilities
- Roles (caregiver, family, patient)
- Backgrounds (advocacy, mental health, education, marketing, special needs)



Highly engaged members who are especially interested in the areas of Care Coordination and OneCare's success at large.

Recruitment Flyer

OneCare Vermont

Seeking New Members for the Patient and Family Advisory Committee

What is the Patient and Family Advisory Committee?

The Patient and Family Advisory Committee (PFAC) is one of the committees that informs the work of OneCare Vermont. OneCare is a federally recognized non-profit accountable care organization (ACO) working to transform Vermont's health care system. The PFAC brings together consumers of health care to offer their diverse perspectives with the goal of improving patient experience and quality of care. The OneCare board of managers solicits and considers the committee's thoughts and concerns when making strategic decisions impacting patient care and experience. Learn more at onecarevt.org.

Who are we looking for?

Individuals with a willingness to share their personal experiences to inform strategies to improve equitable health care. OneCare committees aim to bridge gaps in historically marginalized voices represented at the table and seek inclusive membership representative of the communities across Vermont. We strongly encourage those with lived experiences with one or more of the following:

- Economic insecurity
- Historically marginalized communities which include but are not limited to: Black/African American, LatinX/Hispanic, Indigenous, Asian, Refugee/immigrant, and LGBTQIA+
- Vermonters age 30 and under
- Residency outside of Chittenden County
- Any other dimension of diversity

When do we meet?

The committee meets on the last Tuesday of each month from 4:00 to 5:30 pm via Microsoft Teams.

Learn More and Apply

If you or someone you know may be a good fit for membership of this committee, please visit our careers page on our website via the QR code below or contact Tawnya Safer:

E-mail - tawnya.safer@onecarevt.org
Call - 802-847-7220



A \$50 stipend per meeting is provided.



802-847-7220 PHONE 877-644-7176 TOLL-FREE onecarevt.org

PATIENT AND FAMILY ADVISORY COMMITTEE
PAGE 1 OF 1

2023 Patient & Family Advisory Committee Meeting Topics Snapshot

January

- 2023 Care Coordination Goals & Program Updates
- **Care Coordination Workgroup** Report Out
- Recruitment Brainstorming

February

- OneCare Care Coordination Focus Group
- Overview: **Living Fully Supported Workgroup**
- Recruitment

March

- OneCare Compliance Refresher
- **Avoidable Hospital Utilization**
- Recruitment Update

April

- Spotlight on **Mental Health Screenings**
- Care Coordination Workgroup Update

May

- Report Outs: BOM, Public Affairs, Care Coordination
- **Population Health Model**
- Recruitment Update

June

- Report Outs: BOM, Public Affairs, Care Coordination Focus Group
- **Care Coordination Outcomes**

July

- Report Outs: BOM & Public Affairs
- **Meet & Greet with Abe Berman**

August

- No Meeting due to summer schedules

September

- Report Outs: BOM, Public Affairs, Care Coordination
- New Member Welcome (Matt)
- **UVMHN Patient & Family Experience Presentation**

October

- Report Outs: BOM, Public Affairs, Care Coordination
- New Member Welcome (Robert)
- **Strategic Plan**

November

- Report Outs: BOM, Public Affairs, Care Coordination
- Annual Visit: **Office of the Healthcare Advocate**

December

- No Meeting due to holidays and schedules



**OneCare Vermont Accountable Care Organization, LLC
Consent Agenda Cover Page**

Public Session

January 16, 2024

Agenda Item	Reason for Review and Request for Approval
a. Consent Agenda Cover Page	Reference only.
b. Draft OneCare Public Session Minutes December 21, 2023	Review and approval of prior month's minutes.
c. Board Committee Reports January 2024	Summary of Board subcommittee meetings from the past month.



OneCare Vermont Accountable Care Organization, LLC
Board of Managers Meeting
December 21, 2023
Public Session Minutes

A meeting of the Board of Managers of OneCare Vermont Accountable Care Organization, LLC (“OneCare”) was held remotely via video and phone conference on December 21, 2023. Public access was also available at the OneCare Offices in Colchester, Vermont.

I. Call to Order and Board Announcements

Board Chair Anya Rader Wallack called the meeting to order at 4:03 p.m. She thanked Bob Bick for his service as a Board Manager. She also thanked Greg Daniels who is transitioning out of the role of Chief Compliance and Privacy Officer and welcomed Regina Alexander who will step in to the role.

II. Welcome Board Managers, Invited Guests, and Members of the Public

Chair Wallack welcomed members of the public in attendance and offered the opportunity to introduce themselves.

III. Public Consent Agenda Items

The Board reviewed consent agenda items including: (1) Draft Public Session Minutes from November 14, 2023; (2) Board Committee Reports December 2023; (3) ROI Analysis; (4) Summary of Policy Changes; (5) 01-02 Conflict of Interest; (6) 03-03 Data Use; (7) 05-01 Contract Management; and (8) 06-01 Record Retention.

An opportunity for discussion was offered.

A Motion to Approve the Consent Agenda Items was made by S. LeBlanc, seconded by D. Bennet, and approved by a majority.

IV. 2023 PHM and Mental Health Screening Initiative Progress and New Primary Care Reports

Carrie Wulfman, MD, Chief Medical Officer, presented the network’s Population Health Model (PHM) measure progress as of quarter three for 2023. Overall, at the practice level and Health Service Area (HSA) levels, there has been improvement in all but one (child and adolescent well visits) of the measures. She noted that final results will be available in 2024 once all claims have been processed. Dr. Wulfman also presented

quality measure performance data across the years of 2021 through 2023 and spoke to the reasons she believes improvement will continue in 2024.

Next, Dr. Wulfman presented results from the mental health screening initiative as of December 2023. She indicated that 80% of the network primary care practices participated in the initiative and 60% of patients received screening. Among individuals with a positive screening, 56% received follow-up. Based on these results, \$1.1M in funding has been paid out, with about \$500k remaining.

Board Managers asked about the barriers for individuals not receiving follow up and verification of follow up visits. Dr. Wulfman shared that while barriers were not assessed this year, she agreed these are important topics to investigate and indicated that some assessment will be included in next year's initiative.

V. Governance

Nominations to the Board of Managers were presented to the Board.

An opportunity to separate these resolutions was offered.

A Motion to approve the resolution appointing Dick Courcelle (Designated Agency Manager) and renewing Sandy Rousse's appointment (Home Health Manager) to the Board of Managers was made by B. Bick, seconded by T. Dee, and approved by a supermajority.

VI. Waiver Requests

Dr. Wulfman and Linda Cohen described the number of individuals benefiting from OneCare benefit enhancement and fraud and abuse waivers so far this year – 567 – and indicated the number will likely increase with final reporting from 2023.

Linda Cohen then presented a new waiver request from Southwestern Vermont Medical Center to engage an emergency transport company to transport patients to SVMC from emergency departments or other hospitals. Board Managers noted that this waiver could increase access to appropriate settings of care, decrease waiting times, and is likely to improve patient care and health.

Next, Ms. Cohen presented a waiver request that would allow UVMMC to pay Birchwood Terrace the costs of an IV pump and two IV medications for up to 14 days to facilitate discharge of an Attributed Life from inpatient at UVMMC to Birchwood for care. Board Managers expressed interest in expanding this waiver to further hospitals. Ms. Cohen clarified that each facility would need a waiver, and that she is happy to

Speak to any hospital that is interested in seeking a waiver to support them through the process of bringing the request to OneCare’s Board.

A motion to approve the SVMC and UVMCC waivers was made by T. Huebner, seconded by J. Gilwee, and approved by supermajority. T. Dee abstained. L. Ferrer provided written vote approving the waivers.

VII. Public Comment

An opportunity for public comment was offered; there was no public comment.

VIII. Move to Executive Session

A Motion to Approve the Resolution to Move to Executive Session was made by T. Fama, seconded by T. Dee, and was approved by a unanimous vote.

IX. Votes from Executive Session

1. Approve Executive Session Consent Agenda Items – **Approved by supermajority.**
2. Approve 2024 OneCare Corporate Goal – **Approved by supermajority.**
3. Approve MVP term sheet – **Approved by supermajority.**
4. Accept GMCB Budget Orders, and Program Year 2024 Targets and Methodology and to Enter Performance Year 2024 Program Agreements with Medicare, Medicaid, Employer Sponsored Self-Funded, and MVP with amendment– **Approved by supermajority.**

X. Adjournment

Upon a Motion by D. Bennet, a second T. Huebner, and approval by a unanimous vote, the meeting adjourned at 5:57 p.m.

Attendance:

OneCare Board Managers

Present:

Bob Bick	Shawn Tester	Toby Sadkin, MD
Jessica Moschella	Judi Fox	Tom Dee
Dan Bennett	Anya Rader Wallack	Teresa Fama, MD
Steve LeBlanc	Jen Gilwee, MD	Michael Costa
Tom Huebner	Sierra Lowell	

Absent:

Leslie Ferrer	Stuart May	Adriane Trout, MD
Judy Peterson	Sandy Rouse	Coleen Condon

M. Costa joined the meeting at 4:11 p.m; left briefly from 4:45-5:05 p.m. and returned.

S. Lowell joined the meeting at 4:40 p.m.

OneCare Risk Strategy Committee

Absent:

Steve Leffler, MD		
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OneCare Leadership and Staff

Present:

Abe Berman	Amy Bodette	Kellie Hinton
Sara Barry	Aaron Perry	Carrie Wulfman
Greg Daniels	Lucie Garand	Tom Borys
	Regina Alexander	Linda Cohen



OneCare Board of Managers Committee Reports

January 2024

Executive Committee (meets monthly)

The Executive Committee discussed the Medicare program and Green Mountain Care Board (GMCB) Budget Orders. They nominated a new board member to the committee. The committee is next scheduled to meet on February 1st, 2024.

Finance Committee (meets monthly)

At its January 10th meeting, the committee received updates on the GMCB budget process and OneCare programs for 2024. Medicaid fixed payment rates for 2024 were discussed in detail. CPR rates for 2024 and the Mental Health Screening Initiative plans for 2024 were also presented and discussed. A 2023 Mental Health Screening Initiative policy exception was recommended for approval to the board. The committee is scheduled to meet next on February 14th, 2024.

Population Health Strategy Committee (meets monthly)

At its January 8th meeting, the committee discussed OneCare's organizational goals for 2024 related to the scope of the committee. They received an update on some feedback from the GMCB regarding the Population Health Model's removal of the diabetes metric and a subsequent memo. The committee heard about the latest Social Determinants of Health stakeholder meeting and the most recently board-approved waivers. A workgroup focused on evaluating the patient experience was proposed. Primary care data reports from Arcadia were presented. There was an update on the Mental Health Screening Initiative and its policy. Committee members were reminded to submit their annual required confidentiality forms. The committee is next scheduled to meet on February 12th, 2024.

Patient & Family Advisory Committee (meets monthly)

At its December 19th meeting, the committee received updates about the Board of Managers, public affairs, and care coordination focus group. They also looked at the most recent quality scorecards. The committee is next scheduled to meet on January 30th, 2024.

Audit Committee (meets quarterly)

The committee is next scheduled to meet on March 4th, 2024.



OneCare Vermont

OneCare Vermont Accountable Care Organization
Board of Managers Resolution Appointing Executive
Committee Member
January 16, 2024

BE IT RESOLVED by the Board of Managers (the “Board”) of OneCare Vermont Accountable Care Organization, LLC (“OneCare”) as follows:

The Board, having reviewed and discussed the recommendations of the Nominating Committee and the qualifications of the candidate, hereby elects to seat the following Member to the Executive Committee:

- A. Judi Fox, President and CEO, Rutland Regional Medical Center



OneCare Vermont

OneCare Vermont Accountable Care Organization
Board of Managers Resolution to Move to Executive
Session

January 16, 2024

BE IT RESOLVED by the Board of Managers (the “Board”) of OneCare Vermont Accountable Care Organization, LLC (“OneCare”) as follows:

The Board will now move into executive session in order to discuss subjects that are outside of the scope of the ACO’s public meetings. For this meeting those include: (1) subjects that are or use trade secret information; (2) status of ongoing contract negotiations; and (3) confidential attorney-client communications.



OneCare Vermont

Public Affairs Report | January 2024

Media Coverage

Regulators adjust OneCare budget, look toward new strategy

[December 21, 2023, VTDigger](#)

Coverage of Green Mountain Care Board's approval of FY24 budget with requested modifications, including a quote from OneCare board chair, Anya Rader Wallack, regarding the overreach of the GMCB into OneCare's operating budget. The article also covers the approval of budgets of two other ACOs that operate in Vermont: Lore Health and Vytalize.

GMCB approves OneCare Vermont's FY24 budget with modifications

[December 21, 2023, Vermont Business Magazine](#)

Green Mountain Care Board media release on their approval of the OneCare FY24 budget, outlining requested modifications.

Government Relations

State Legislative Update

The Legislature gavelled in their 2nd session of the Biennium on January 3rd and promptly hit the ground running with multiple committees scheduling meetings and testimony in its first week. The Governor gave his State of the State on Thursday January 4th with a focus on Crime, Affordability, and Housing. Multiple bills involving Healthcare have already been introduced in both chambers. OneCare is closely monitoring for any bills that will impact ACOs.

Green Mountain Care Board

On December 13th the GMCB staff made recommendations on the [2024 PY Medicare benchmark](#) and there were [continued discussions](#) about OneCare VT's proposed 2024 budget. AHS also provided an update on the development of potential [global budgets under newly released AHEAD Model](#).

At the December 20th Board reviewed and approved the [budget from Brattleboro Retreat](#) for the first time. The GMCB then continued deliberations on and voted to approve the [2024 Medicare Benchmark as recommended](#) and [OneCare's 2024 PY Budget with modifications as recommended by staff](#). There were three votes related to the budget:

- Increased the Medicare risk corridor from 3% to 4%, with OneCare holding the additional risk of shared losses using its net assets at risk mitigation.
- Approved a modification to our FY24 budget by reducing Operating Expenses by \$957,000 and requiring OneCare to instead reallocate that amount to population health and primary care programs.
- Added additional reporting and monitoring conditions.

OneCare anticipates receiving final budget orders from the GMCB by early February.

Outreach and Advocacy

Take the Bi-State 2024 Clinical Quality Symposium Topic Selection Survey

The Bi-State Primary Care Association is planning the 2024 Clinical Quality Symposium scheduled for **October 16, 2024**, in-person at Lake Morey Resort in Fairlee, VT. The goal is to develop an agenda for the symposium which reflects the interests of clinicians, with a focus on food access and chronic conditions. Please provide your input via the [topic selection survey](#) by **January 15, 2024**.

Medicaid Now Covers Automatic Blood Pressure Monitors

Vermont Medicaid now covers automatic blood pressure monitors, making blood pressure monitoring more accessible for individuals with hypertension. Medicaid members meeting medical necessity can receive a prescription from their primary care provider to obtain home blood pressure monitors at their local pharmacy. Learn more: <https://bit.ly/3va1q3k>

Follow Us

You can keep up with OneCare on our [blog](#), [LinkedIn](#), and [Twitter](#) (@OnecareVermont) and [YouTube](#). We would greatly appreciate it if you like and share our content to help spread awareness.

Questions? Contact OneCare Public Affairs using the [Contact Us](#) form on our website or email us at public@onecarevt.org.

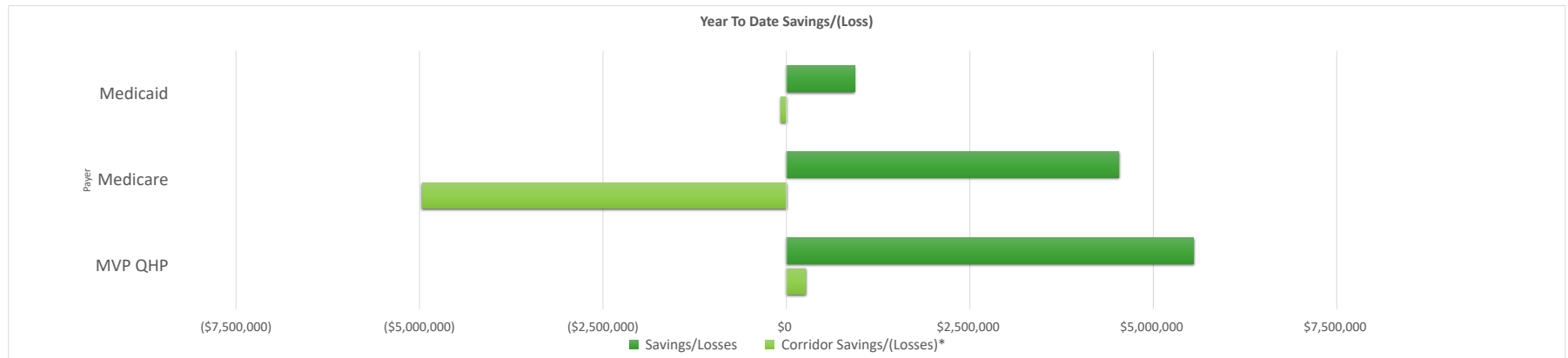
2023 All Payers Summary Monthly Statement

OneCare Vermont

October 2023 PY Monthly Financial Performance Report

January - October 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

Current Month	Payer	Medicaid		Medicare		Self-Funded		MVP QHP		Total
		PMPM	Total	PMPM	Total	PMPM	Total	PMPM	Total	
	Savings/(Losses)	\$4.28	\$471,718	\$5.75	\$274,481	Pending	Pending	\$142.00	\$934,626	\$1,680,825
Year To Date	Payer	Medicaid		Medicare		Self-Funded		MVP QHP		Total
		PMPM	Total	PMPM	Total	PMPM	Total	PMPM	Total	
	Savings/(Losses)	\$0.69	\$932,217	\$8.48	\$4,525,875	Pending	Pending	\$70.90	\$5,545,814	\$11,003,905
Corridor Savings/(Losses)*	(\$0.06)	(\$75,210)	(\$9.30)	(\$4,964,065)	Pending	Pending	\$7.08	\$262,538	(\$4,776,737)	
Full Year Forecast	Payer	Medicaid		Medicare		Self-Funded		MVP QHP		Total
		PMPM	Total	PMPM	Total	PMPM	Total	PMPM	Total	
	Savings/(Losses)	\$1.16	\$1,696,624	\$11.71	\$6,803,498	Pending	Pending	\$70.18	\$5,944,521	\$14,444,644
Corridor Savings/(Losses)	\$0.42	\$607,344	(\$6.16)	(\$3,581,890)	Pending	Pending	\$7.08	\$284,308	(\$2,690,238)	



*Corridor is prorated to reflect the limitations on savings/(loss) through the current month

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OneCare Vermont

October 2023 PY Monthly Financial Performance Report

January - October 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

Current Month Shared Savings/(Losses)

OCV Actual Monthly PMPM	\$238.69
Target PMPM	\$242.97
Savings/(Losses) PMPM	\$4.28

OCV Actual Total Cost	\$26,333,272
Target Total Cost	\$26,804,990
Savings/(Losses)	\$471,718

Year To Date Shared Savings/(Losses)

OCV YTD PMPM	\$239.77
Target PMPM	\$240.46
Savings/(Losses) PMPM	\$0.69
Corridor Limited Savings/(Losses) PMPM**	(\$0.06)

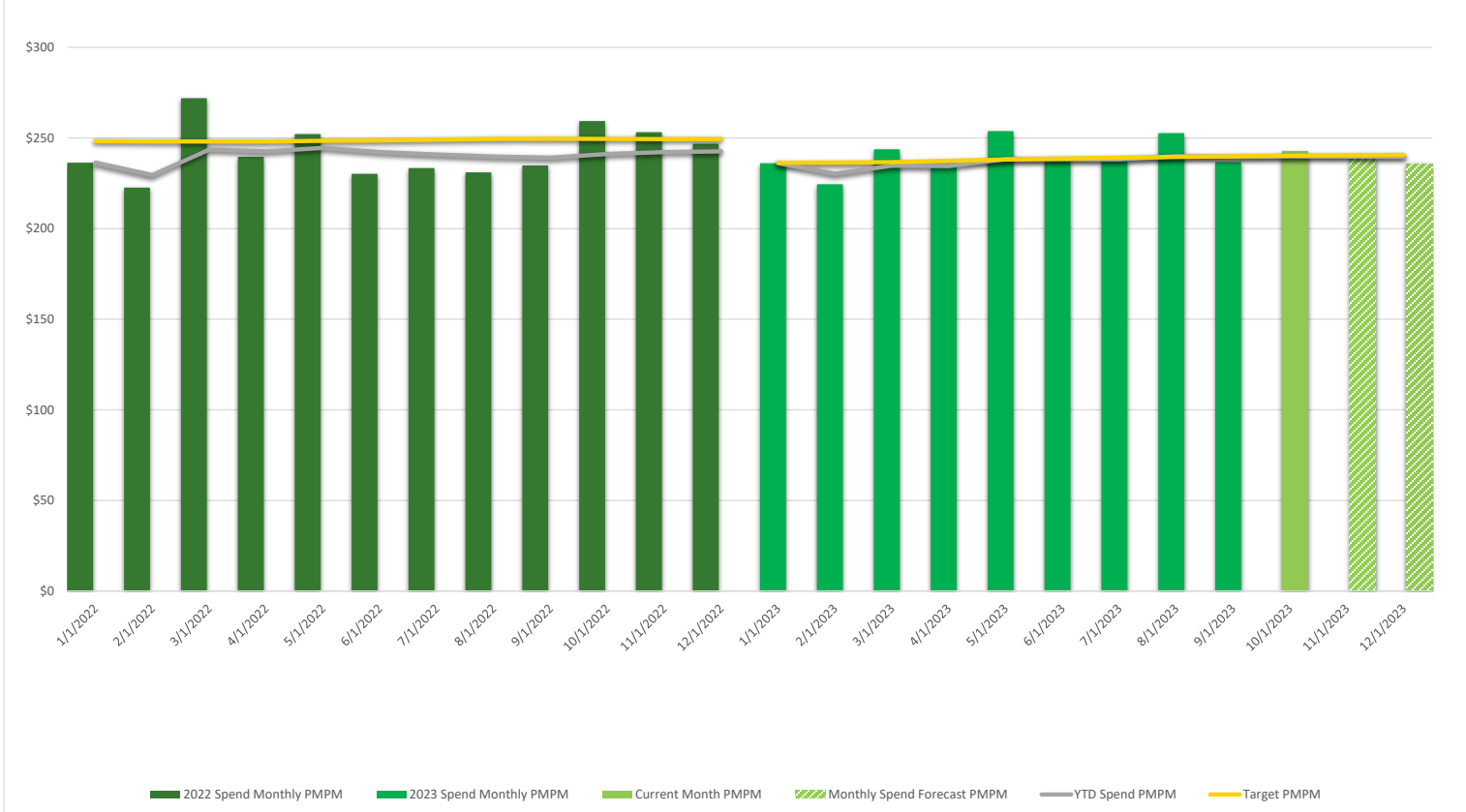
OCV YTD Total Cost	\$324,044,398
Target Total Cost	\$324,976,615
Savings/(Losses)	\$932,217
Corridor Limited Savings/(Losses)**	(\$75,210)

Full Year Forecast Shared Savings/(Losses)

OCV Full Year Forecast PMPM	\$239.47
Target PMPM	\$240.63
Savings/(Losses) PMPM	\$1.16
Corridor Limited Savings/(Losses) PMPM**	\$0.42

OCV Full Year Forecast Total Cost	\$349,684,069
Target Total Cost	\$351,380,693
Savings/(Losses)	\$1,696,624
Corridor Limited Savings/(Losses)**	\$607,344

2022-2023 Medicaid Performance History



*IBNR, COVID and Truncation included in the calculations for the TCOC

**Includes Blueprint and quality score impact

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OneCare Vermont

October 2023 PY Monthly Financial Performance Report

January - October 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

Current Month Shared Savings/(Losses)

OCV Actual Monthly PMPM	\$919.95
Target PMPM	\$925.70
Savings/(Losses) PMPM	\$5.75

OCV Actual Total Cost	\$43,878,587
Target Total Cost	\$44,153,068
Savings/(Losses)	\$274,481

Year To Date Shared Savings/(Losses)

OCV YTD PMPM	\$916.94
Target PMPM	\$925.42
Savings/(Losses) PMPM	\$8.48
Corridor Limited Savings/(Losses) PMPM**	(\$9.30)

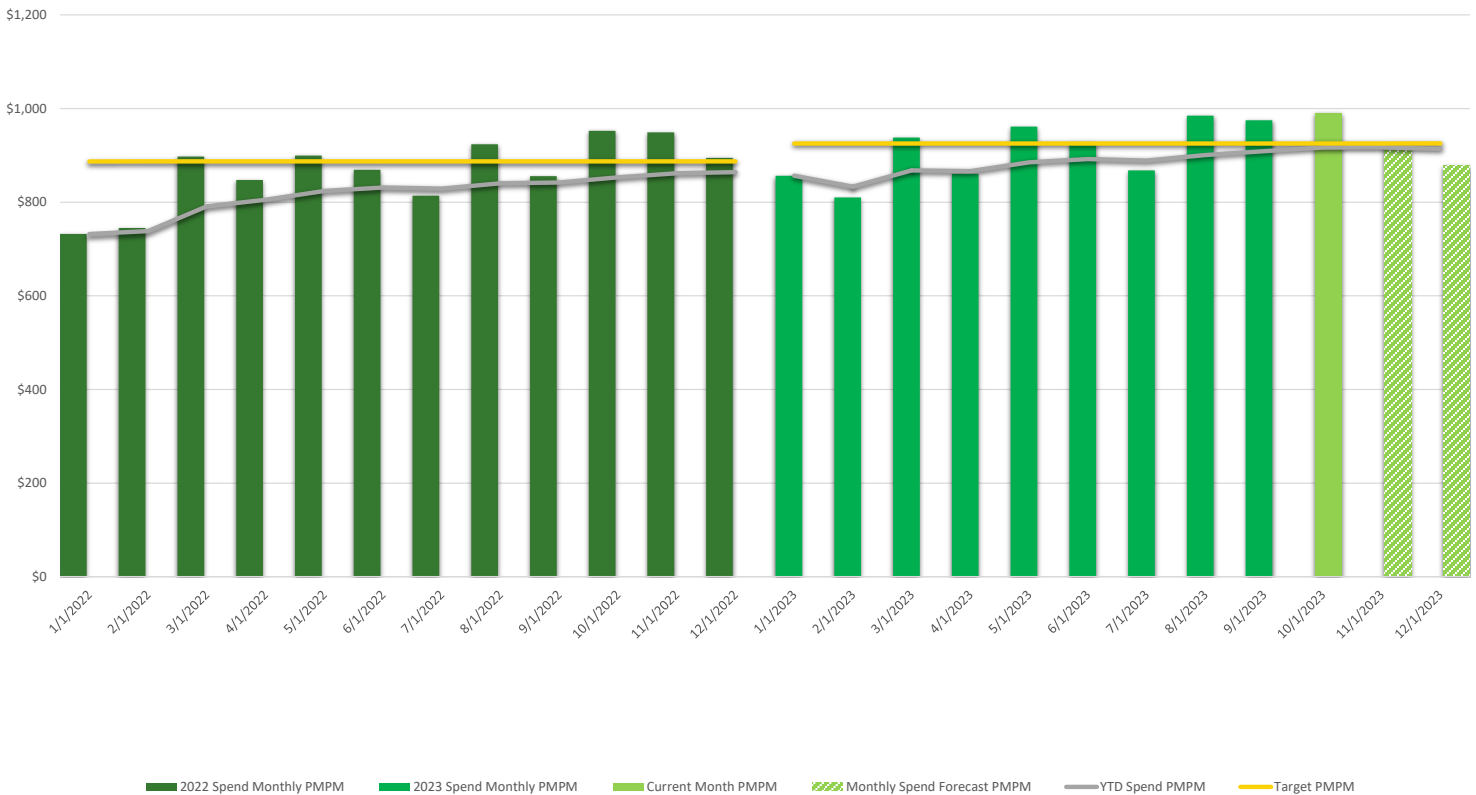
OCV YTD Total Cost	\$489,277,944
Target Total Cost	\$493,803,818
Savings/(Losses)	\$4,525,875
Corridor Limited Savings/(Losses)**	(\$4,964,065)

Full Year Forecast Shared Savings/(Losses)

OCV Full Year Forecast PMPM	\$913.74
Target PMPM	\$925.45
Savings/(Losses) PMPM	\$11.71
Corridor Limited Savings/(Losses) PMPM**	(\$6.16)

OCV Full Year Forecast Total Cost	\$531,027,830
Target Total Cost	\$537,831,328
Savings/(Losses)	\$6,803,498
Corridor Limited Savings/(Losses)**	(\$3,581,890)

2022-2023 Medicare Performance History



*IBNR, COVID and Truncation included in the calculations for the TCOC

**Includes Blueprint and quality score impact

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OneCare Vermont

October 2023 PY Monthly Financial Performance Report

January - October 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

Current Month Shared Savings/(Losses)

OCV Actual Monthly PMPM	\$566.08
Target PMPM	\$708.08
Savings/(Losses) PMPM	\$142.00

OCV Actual Total Cost	\$3,725,815
Target Total Cost	\$4,660,441
Savings/(Losses)	\$934,626

Year To Date Shared Savings/(Losses)

OCV YTD PMPM	\$637.18
Target PMPM	\$708.08
Savings/(Losses) PMPM	\$70.90
Corridor Limited Savings/(Losses) PMPM**	\$7.08

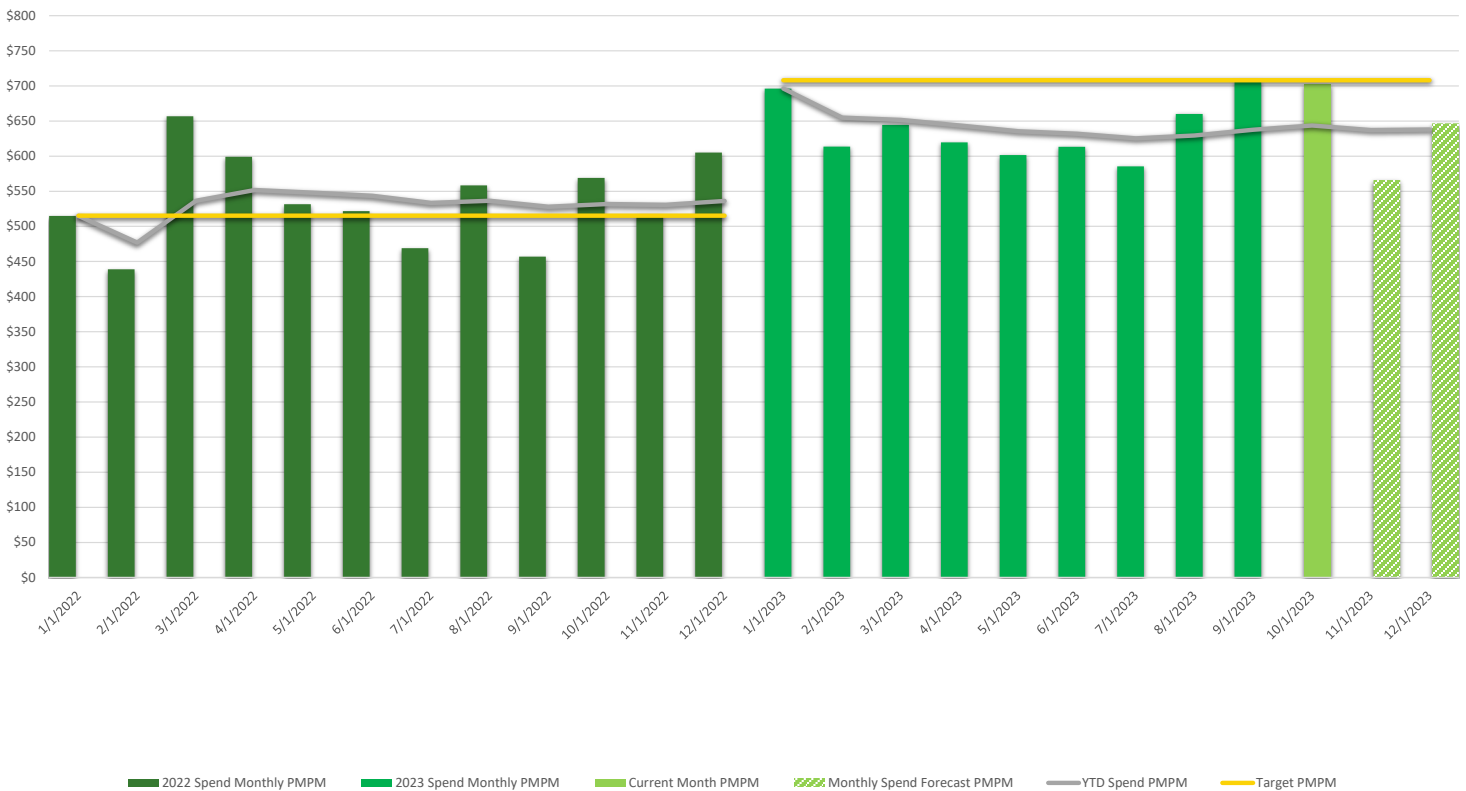
OCV YTD Total Cost	\$49,842,045
Target Total Cost	\$55,387,859
Savings/(Losses)	\$5,545,814
Corridor Limited Savings/(Losses)**	\$262,538

Full Year Forecast Shared Savings/(Losses)

OCV Full Year Forecast PMPM	\$637.90
Target PMPM	\$708.08
Savings/(Losses) PMPM	\$70.18
Corridor Limited Savings/(Losses) PMPM**	\$7.08

OCV Full Year Forecast Total Cost	\$54,035,996
Target Total Cost	\$59,980,517
Savings/(Losses)	\$5,944,521
Corridor Limited Savings/(Losses)**	\$284,308

2022-2023 MVP QHP Performance History



*IBNR, COVID and Truncation included in the calculations for the TCOC

**Includes Blueprint and quality score impact

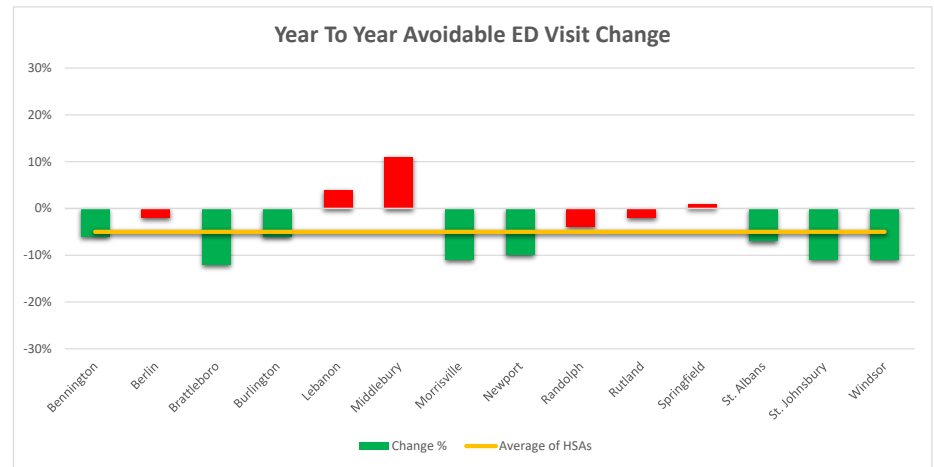
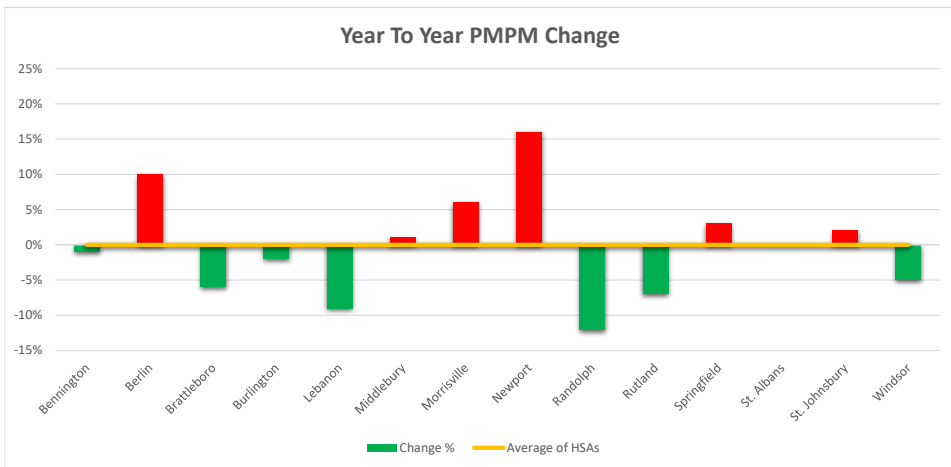
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OneCare Vermont

October 2023 PY Monthly Financial Performance Report

January - October 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

Medicaid													
HSA	Year To Year PMPM Change					Year To Year Avoidable ED Visits PKPY Change					Combined Score		
	2022	2023	Change %	Average of HSAs	PIP Earned*	2022	2023	Change %	Average of HSAs	PIP Earned	PIP Earned	% of PIP	PIP Payout
Bennington	\$169.01	\$166.69	-1%	0%	Y	248	232	-6%	-5%	Y	2	13%	\$0
Berlin	\$201.73	\$221.66	10%	0%	N	293	288	-2%	-5%	N	0	0%	\$0
Brattleboro	\$186.21	\$174.40	-6%	0%	Y	234	207	-12%	-5%	Y	2	13%	\$0
Burlington	\$220.62	\$216.90	-2%	0%	Y	238	224	-6%	-5%	Y	2	13%	\$0
Lebanon	\$224.77	\$203.86	-9%	0%	Y	278	289	4%	-5%	N	1	6%	\$0
Middlebury	\$191.51	\$194.25	1%	0%	N	438	485	11%	-5%	N	0	0%	\$0
Morrisville	\$207.62	\$221.02	6%	0%	N	306	271	-11%	-5%	Y	1	6%	\$0
Newport	\$200.45	\$233.20	16%	0%	N	408	367	-10%	-5%	Y	1	6%	\$0
Randolph	\$239.73	\$210.57	-12%	0%	Y	317	305	-4%	-5%	N	1	6%	\$0
Rutland	\$253.52	\$236.36	-7%	0%	Y	312	306	-2%	-5%	N	1	6%	\$0
Springfield	\$226.77	\$233.56	3%	0%	N	373	378	1%	-5%	N	0	0%	\$0
St. Albans	\$201.91	\$202.73	0%	0%	Y	347	323	-7%	-5%	Y	2	13%	\$0
St. Johnsbury	\$211.76	\$216.45	2%	0%	N	327	290	-11%	-5%	Y	1	6%	\$0
Windsor	\$204.24	\$194.06	-5%	0%	Y	343	307	-11%	-5%	Y	2	13%	\$0
Average of HSAs	\$209.99	\$208.98	0%			319	305	-5%			16	100%	\$ -



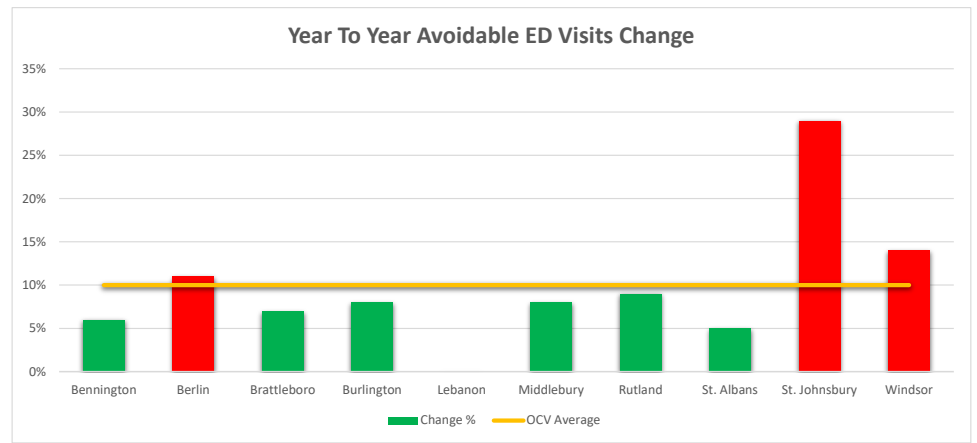
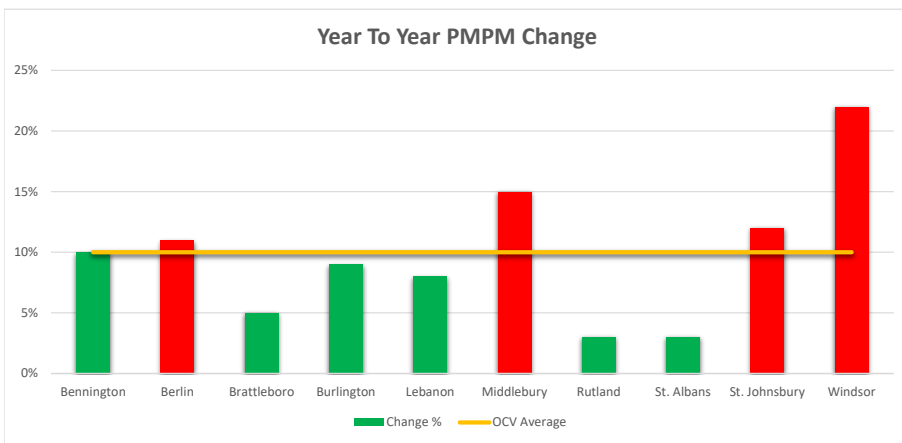
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OneCare Vermont

October 2023 PY Monthly Financial Performance Report

January - October 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

Medicare													
HSA	Year To Year PMPM Change					Year To Year Avoidable ED Visits PKPY Change					Combined Score		
	2022	2023	Change %	Average of HSAs	PIP Earned	2022	2023	Change %	Average of HSAs	PIP Earned	PIP Earned	% of PIP	PIP Payout
Bennington	\$771.86	\$851.81	10%	10%	Y	260	275	6%	10%	Y	2	15%	\$0
Berlin	\$769.87	\$852.77	11%	10%	N	232	258	11%	10%	N	0	0%	\$0
Brattleboro	\$766.77	\$804.11	5%	10%	Y	208	223	7%	10%	Y	2	15%	\$0
Burlington	\$775.97	\$845.13	9%	10%	Y	222	238	8%	10%	Y	2	15%	\$0
Lebanon	\$695.94	\$749.31	8%	10%	Y	141	141	0%	10%	Y	2	15%	\$0
Middlebury	\$718.98	\$825.69	15%	10%	N	356	384	8%	10%	Y	1	8%	\$0
Morrisville													
Newport													
Randolph													
Rutland	\$944.90	\$970.86	3%	10%	Y	281	307	9%	10%	Y	2	15%	\$0
Springfield													
St. Albans	\$765.47	\$785.34	3%	10%	Y	347	364	5%	10%	Y	2	15%	\$0
St. Johnsbury	\$790.98	\$883.61	12%	10%	N	233	302	29%	10%	N	0	0%	\$0
Windsor	\$813.42	\$990.19	22%	10%	N	260	296	14%	10%	N	0	0%	\$0
Average of HSAs	\$781.42	\$855.88	10%			254	279	10%			13	100%	\$ -



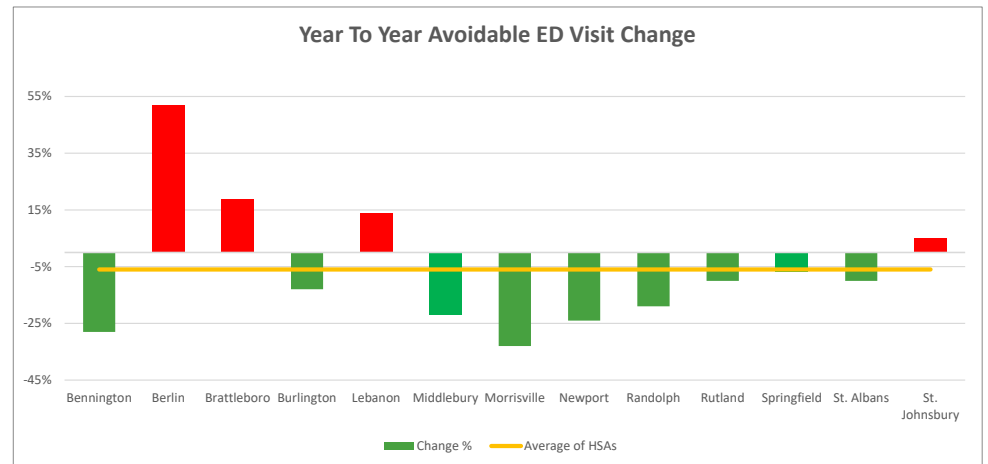
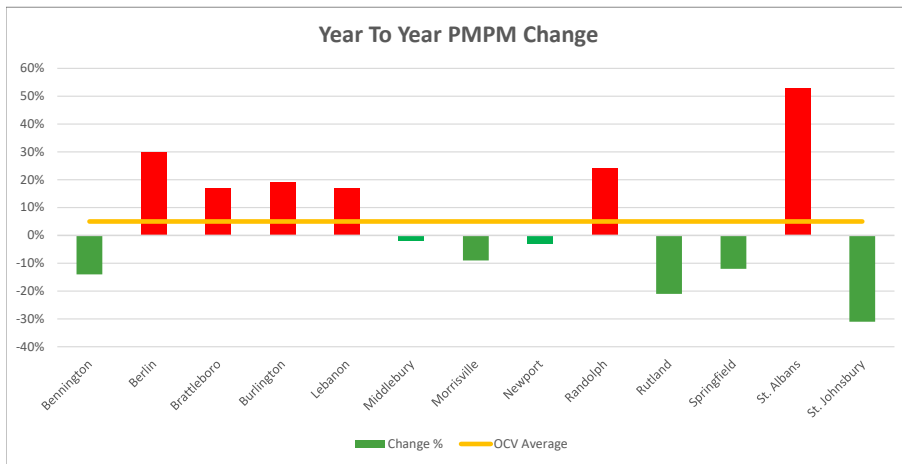
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OneCare Vermont

October 2023 PY Monthly Financial Performance Report

January - October 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

HSA	MVP QHP												
	Year To Year PMPM Change					Year To Year Avoidable ED Visits Change					Combined Score		
	2022	2023	Change %	Average of HSAs	PIP Earned	2022	2023	Change %	Average of HSAs	PIP Earned	PIP Earned	% of PIP	PIP Payout
Bennington	\$763.28	\$654.96	-14%	5%	Y	178	127	-28%	-6%	Y	2	13%	\$3,282
Berlin	\$536.65	\$695.84	30%	5%	N	66	100	52%	-6%	N	0	0%	\$0
Brattleboro	\$448.43	\$526.32	17%	5%	N	98	117	19%	-6%	N	0	0%	\$0
Burlington	\$453.86	\$540.36	19%	5%	N	67	59	-13%	-6%	Y	1	6%	\$1,641
Lebanon	\$624.93	\$728.51	17%	5%	N	112	128	14%	-6%	N	0	0%	\$0
Middlebury	\$487.45	\$478.07	-2%	5%	Y	86	67	-22%	-6%	Y	2	13%	\$3,282
Morrisville	\$689.15	\$628.48	-9%	5%	Y	128	85	-33%	-6%	Y	2	13%	\$3,282
Newport	\$748.86	\$729.92	-3%	5%	Y	198	150	-24%	-6%	Y	2	13%	\$3,282
Randolph	\$533.10	\$658.94	24%	5%	N	155	126	-19%	-6%	Y	1	6%	\$1,641
Rutland	\$908.37	\$715.12	-21%	5%	Y	147	132	-10%	-6%	Y	2	13%	\$3,282
Springfield	\$938.93	\$826.38	-12%	5%	Y	144	134	-7%	-6%	Y	2	13%	\$3,282
St. Albans	\$554.38	\$849.50	53%	5%	N	135	122	-10%	-6%	Y	1	6%	\$1,641
St. Johnsbury	\$550.59	\$379.48	-31%	5%	Y	103	108	5%	-6%	N	1	6%	\$1,641
Average of HSAs	\$732.86	\$745.35	5%			260	112	-6%			16	100%	\$ 26,253.84



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2023 Year to Date Total Shared Savings/(Losses)

October 2023 PY Monthly Financial Performance Report

January - October 2023 PY Year To Date, May Current Month (Includes IBNR and Forecast)

HSA_Savings/(Losses) Statement						
OneCare		Medicare	Medicaid	MVP	Self-Funded	Total
OneCare Total Savings/Losses		(\$4,964,065)	(\$75,210)	\$262,538	Pending	(\$4,776,737)
HSA_Level		Medicare	Medicaid	MVP	Self-Funded	Total
Bennington	Base Shared Savings/(Loss)	(\$437,936)	(\$4,763)	\$32,054	Pending	(\$410,644)
	Incentive Pool Earned	\$0	\$0	\$3,282	Pending	\$3,282
	Total	(\$437,936)	(\$4,763)	\$35,336	Pending	(\$407,362)
Berlin	Base Shared Savings/(Loss)	(\$766,571)	(\$6,437)	\$14,356	Pending	(\$758,652)
	Incentive Pool Earned	\$0	\$0	\$0	Pending	\$0
	Total	(\$766,571)	(\$6,437)	\$14,356	Pending	(\$758,652)
Brattleboro	Base Shared Savings/(Loss)	(\$234,503)	(\$2,994)	\$6,170	Pending	(\$231,327)
	Incentive Pool Earned	\$0	\$0	\$0	Pending	\$0
	Total	(\$234,503)	(\$2,994)	\$6,170	Pending	(\$231,327)
Burlington	Base Shared Savings/(Loss)	(\$1,572,245)	(\$18,776)	\$69,603	Pending	(\$1,521,418)
	Incentive Pool Earned	\$0	\$0	\$1,641	Pending	\$1,641
	Total	(\$1,572,245)	(\$18,776)	\$71,243	Pending	(\$1,519,778)
Lebanon	Base Shared Savings/(Loss)	(\$91,721)	(\$2,622)	\$8,817	Pending	(\$85,526)
	Incentive Pool Earned	\$0	\$0	\$0	Pending	\$0
	Total	(\$91,721)	(\$2,622)	\$8,817	Pending	(\$85,526)
Middlebury	Base Shared Savings/(Loss)	(\$319,758)	(\$3,753)	\$16,604	Pending	(\$306,907)
	Incentive Pool Earned	\$0	\$0	\$3,282	Pending	\$3,282
	Total	(\$319,758)	(\$3,753)	\$19,885	Pending	(\$303,625)
Morrisville	Base Shared Savings/(Loss)	\$0	(\$3,510)	\$11,836	Pending	\$8,326
	Incentive Pool Earned	\$0	\$0	\$3,282	Pending	\$3,282
	Total	\$0	(\$3,510)	\$15,117	Pending	\$11,608
Newport	Base Shared Savings/(Loss)	\$0	(\$4,327)	\$6,623	Pending	\$2,296
	Incentive Pool Earned	\$0	\$0	\$3,282	Pending	\$3,282
	Total	\$0	(\$4,327)	\$9,905	Pending	\$5,578
Randolph	Base Shared Savings/(Loss)	\$0	(\$2,975)	\$5,930	Pending	\$2,955
	Incentive Pool Earned	\$0	\$0	\$1,641	Pending	\$1,641
	Total	\$0	(\$2,975)	\$7,571	Pending	\$4,596
Rutland	Base Shared Savings/(Loss)	(\$589,647)	(\$8,052)	\$27,204	Pending	(\$570,495)
	Incentive Pool Earned	\$0	\$0	\$3,282	Pending	\$3,282
	Total	(\$589,647)	(\$8,052)	\$30,486	Pending	(\$567,213)
Springfield	Base Shared Savings/(Loss)	\$0	(\$4,002)	\$10,459	Pending	\$6,457
	Incentive Pool Earned	\$0	\$0	\$3,282	Pending	\$3,282
	Total	\$0	(\$4,002)	\$13,741	Pending	\$9,738
St. Albans	Base Shared Savings/(Loss)	(\$352,499)	(\$6,408)	\$18,864	Pending	(\$340,042)
	Incentive Pool Earned	\$0	\$0	\$1,641	Pending	\$1,641
	Total	(\$352,499)	(\$6,408)	\$20,505	Pending	(\$338,401)
St. Johnsbury	Base Shared Savings/(Loss)	(\$436,718)	(\$5,367)	\$7,764	Pending	(\$434,320)
	Incentive Pool Earned	\$0	\$0	\$1,641	Pending	\$1,641
	Total	(\$436,718)	(\$5,367)	\$9,405	Pending	(\$432,679)
Windsor	Base Shared Savings/(Loss)	(\$162,468)	(\$1,225)	\$0	Pending	(\$163,693)
	Incentive Pool Earned	\$0	\$0	\$0	Pending	\$0
	Total	(\$162,468)	(\$1,225)	\$0	Pending	(\$163,693)
Total HSA Savings/(Loss)		(\$4,964,065)	(\$75,210)	\$262,538	Pending	(\$4,776,737)

HSA Savings/(Losses) Statement

*For practices that deferred accountability contribution, deferral not accounted for in the numbers above.

**Does not include fixed payment recon

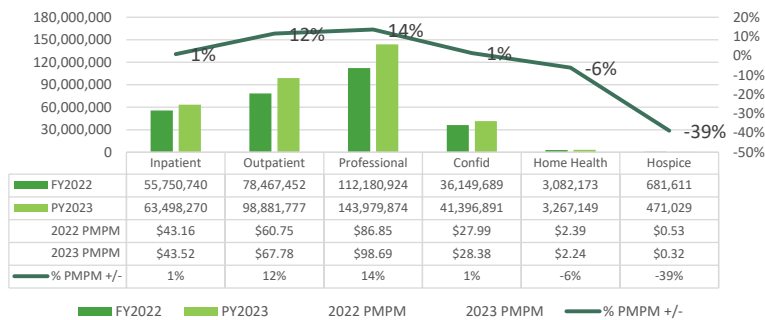
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In case of losses

Medicaid 2023 PY Drivers

Medicaid Total Spend and %PMPM Change 2022-2023

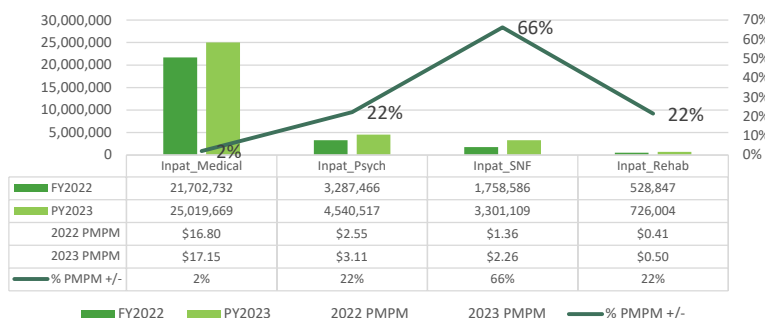
Total Medicaid Spend and PMPM FY 2022 vs PY 2023



>The Spend projections graph shows the impact of redetermination that resumed in the summer of 2023. Spend is high in Q1,Q2 and beginning of Q3 with unseasonably high August.
 >Some of the main cost drivers are Chemo drugs , Mental Health Services across service lines

Inpatient 2022-2023

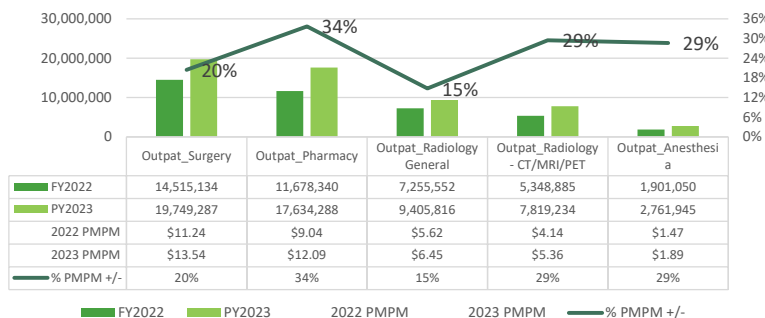
Inpatient Spend and PMPM % Over/Under 2022 vs 2023



> Inpat_Medical increased for (septicemia or severe sepsis up 13%, pulmonary edema & respiratory failure up 28%)
 > Inpat_Surgical increased the most for (major small & large bowel procedures up 83%, cardiac valve & oth maj cardiothoracic procedures up 472% but no major financial impact, less then 600K)
 > Inpat_Psych increased the most for (Psychoses up 22%).

Outpatient 2022-2023

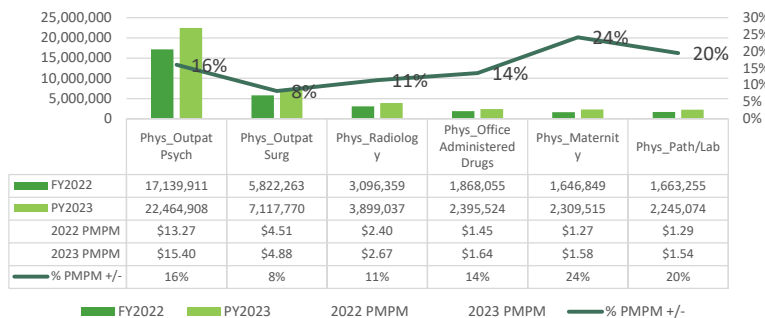
Outpatient Spend and PMPM % Over/Under 2022 vs 2023



> Outpatient surgery increased for (42820-remove tonsils and adenoids up 212%, 27447-total knee arthroplasty up 113% and 69436-create eardrum opening up 117%)
 > Outpatient pharmacy increased the most for chemotherapy drugs (J9271 up 74%, J9299 up 202%). New drugs being used (J1300 and Q5310 starting 2023 wirt around \$1.2 mil in spend)
 > Outpatient Radiology increased the most for (77385- (IMRT) up 79% and 77412-radiation treatment delivery 69%).

Professional 2022-2023

Professional Spend and PMPM % Over/Under 2022 vs 2023

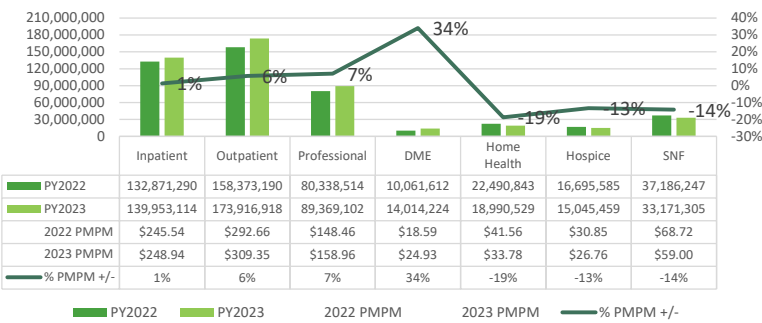


> Phys_Outpat Psych increased for (90837-Psychoterapy up 18% and 90791-psych diagnostic evaluation up 34%)
 > Specialist visits increased the most for pediatric medicine up 8%, licensed clinical mental health counselor up 23%, licensed psychologist/social worker up 28%

Medicare 2023 PY Drivers

Medicare Total Spend and %PMPM Change 2022-2023

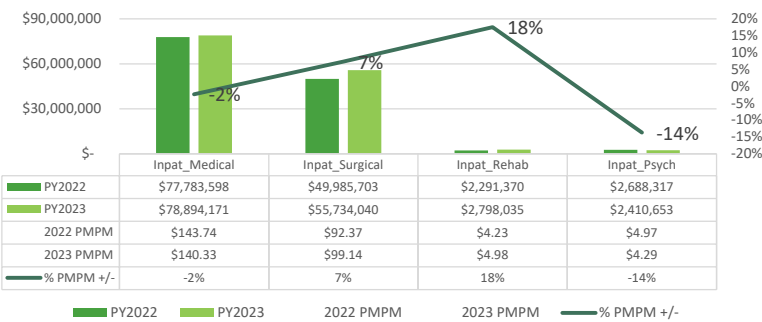
Total Medicare Spend and PMPM FY 2022 vs PY 2023



> Spend in the first half of 2023 is tracking closely to the benchmark amount. OneCare's forecast models suggest we will end the year very close to target and forecasts an uptick in the second half of the year spend for 2023

Inpatient 2022-2023

Inpatient Spend and PMPM % Over/Under 2022 vs 2023



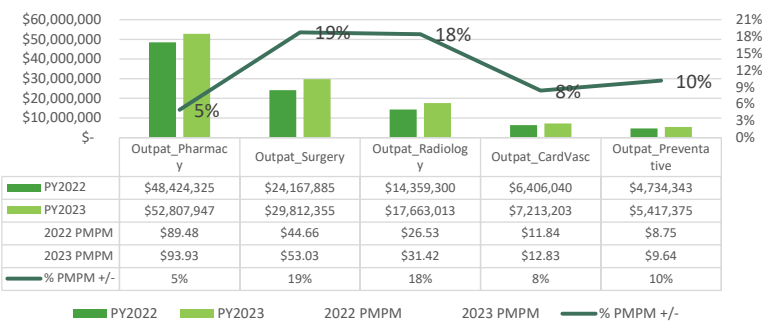
> Inpat_Medical increased by 5% for (septicemia or severe sepsis)

> Inpat_Surgical increased the most for endovascular cardiac valve replacement by 52% and supplement procedures, and by 40% for major small and large bowel procedures

> Inpat_Rehab increased the most for aftercare, musculoskeletal system and connective tissue by 82%. Also on the rise where degenerative nervous system disorders up by 23%

Outpatient 2022-2023

Outpatient Spend and PMPM % Over/Under 2022 vs 2023



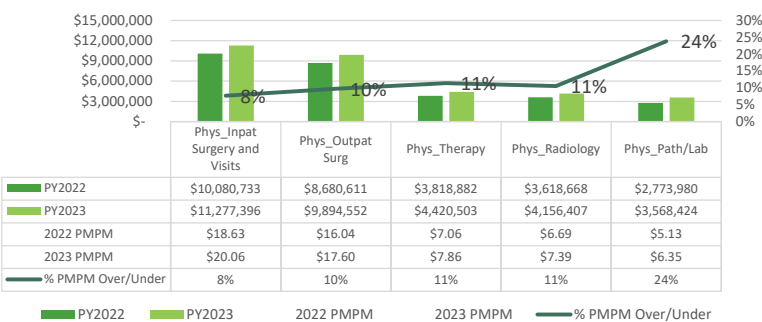
> Outpatient surgery increased for total knee arthroplasty up 70% , total hip arthroplasty up 33% and reconstruct shoulder joint up 51%

> Outpatient pharmacy increased the most for chemotherapy drugs (J9271 up 5%, J1303 up 125%, J1944 up 2%). New drug being used (J1569) starting 2023(\$1.5 mil)

> Outpatient Radiology increased the most for radiation treatment delivery up 16% and diagnostic radiology abdomen up 16%. A new code has been introduced in use in 2023: A9607-Radiopharmaceutical agent

Professional 2022-2023

Professional Spend and PMPM % Over/Under 2022 vs 2023



> Phys_Outpat_Surgery increased for (66984-Intraocular Lens Procedures up 6%, 27447-total knee arthroplasty up 42%, 17311-Mohs Micrographic Surgery up 46%)

> Phys_Therapy increased the most for 97530-therapeutic activities up 37%, 97112-neuromuscular reeducation up 35%

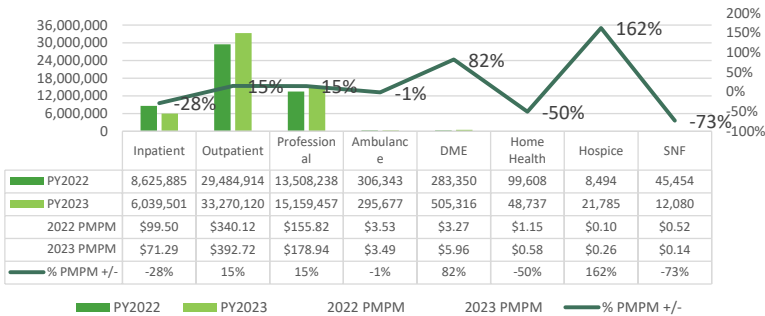
> Phys_Radiology increased the most for 74117-diagnostic radiology abdomen up 21%

> Phys_Path/Lab increased the most for 88305-tissue exam up 18% and 81479-molecular pathology up 51%

MVP 2023 PY Drivers

MVP Total Spend and %PMPM Change 2022-2023

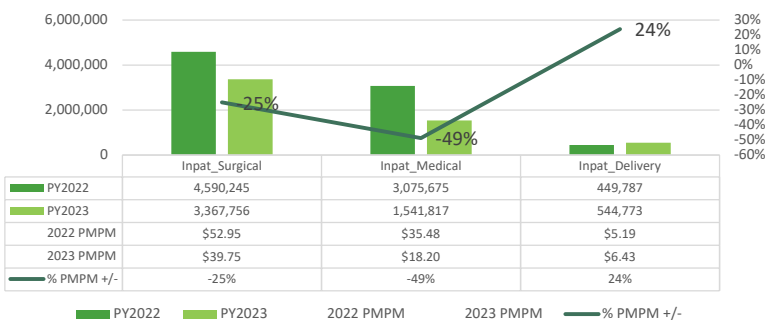
Total MVP Spend and PMPM FY 2022 vs PY 2023



>Currently, the program spend is below the target and a small amount of shared savings is projected for the year. Currently, inpatient spend is tracking at a lower PMPM than in the base period, driven by lower medical/surgical spend. Outpatient surgery spend is also trending lower and contributing to the savings projection. The growth rate of allowed PMPM in MVP's Vermont QHP business for members not attributed to OneCare is higher than the growth rate for members attributed to OneCare.

Inpatient 2022-2023

Inpatient Spend and PMPM % Over/Under 2022 vs 2023

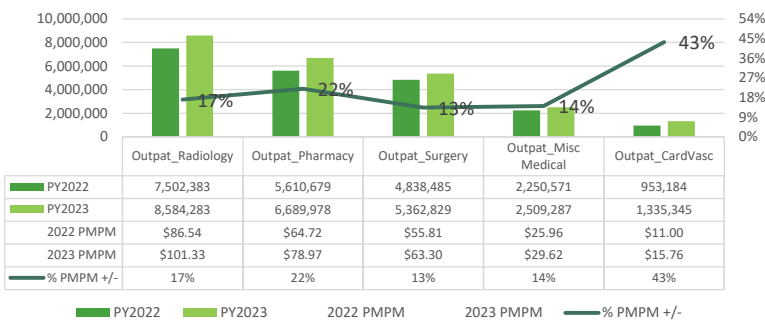


> Inpat_Surgical decreased for (cardiac valve and cardiothoracic, intracranial vascular procedures with hemorrhage down , small and large bowel procedures down

> Inpat_Medical decreased the most for (chimeric antigen receptor and other immunotherapies, diabetes and renal failure down)

Outpatient 2022-2023

Outpatient Spend and PMPM % Over/Under 2022 vs 2023

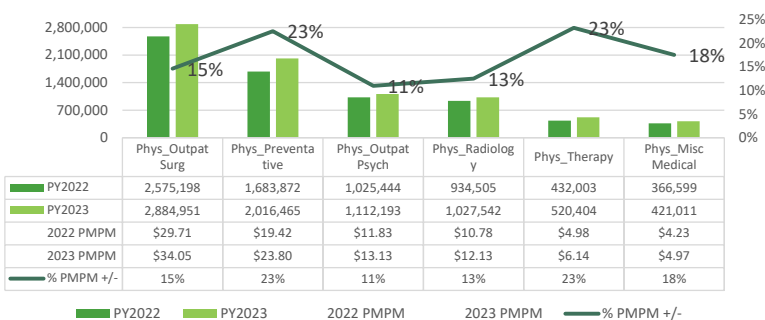


> Outpatient Radiology increased for (computed tomography, abdomen and pelvis up 47% and intensity modulated radiation treatment delivery up 10%)

> Outpatient pharmacy increased the most for chemotherapy drugs (J2350 up 34%, J9271 up 124%, J9914 up 22%). New drug being used (J1569) starting 2023

Professional 2022-2023

Professional Spend and PMPM % Over/Under 2022 vs 2023



> Phys_Outpat Surg increased for (arthroplasty, knee up 144% and mohs micrographic technique, including removal of all gross tumor, surgical excision of tissue up 121%)

> Phys_Office Administered Drugs increased the most for (J1745 up 2166%, J2182 up 63%, J0585 up 62%) all chemo drugs